

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Major markets series:

USA



USA - 2022 quick update

The US economy grew by 2.1% in real terms in 2022, reaching levels comparable to the pre-pandemic era, with a decade-high inflation rate of 8.0% weighing severely on economic activity. The GDP per capita exceeded 76,000 US dollars, indicating an increase of about 6,000 US dollars per citizen in nominal terms compared to 2021.

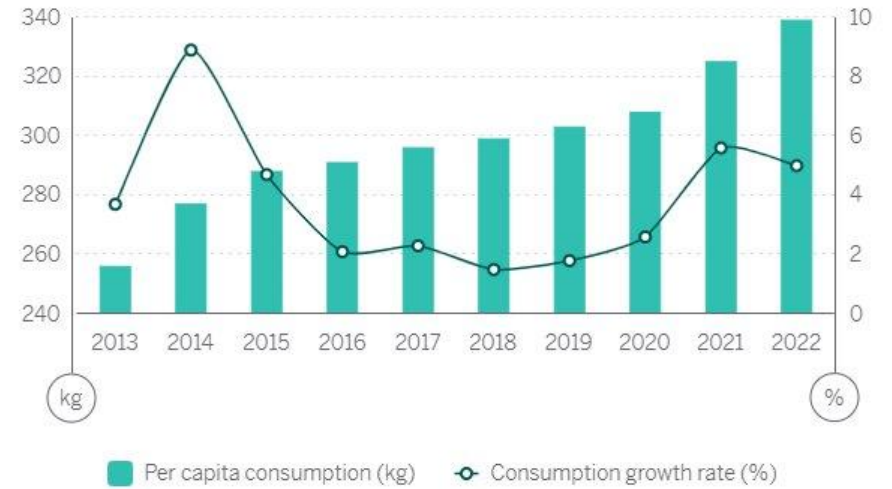
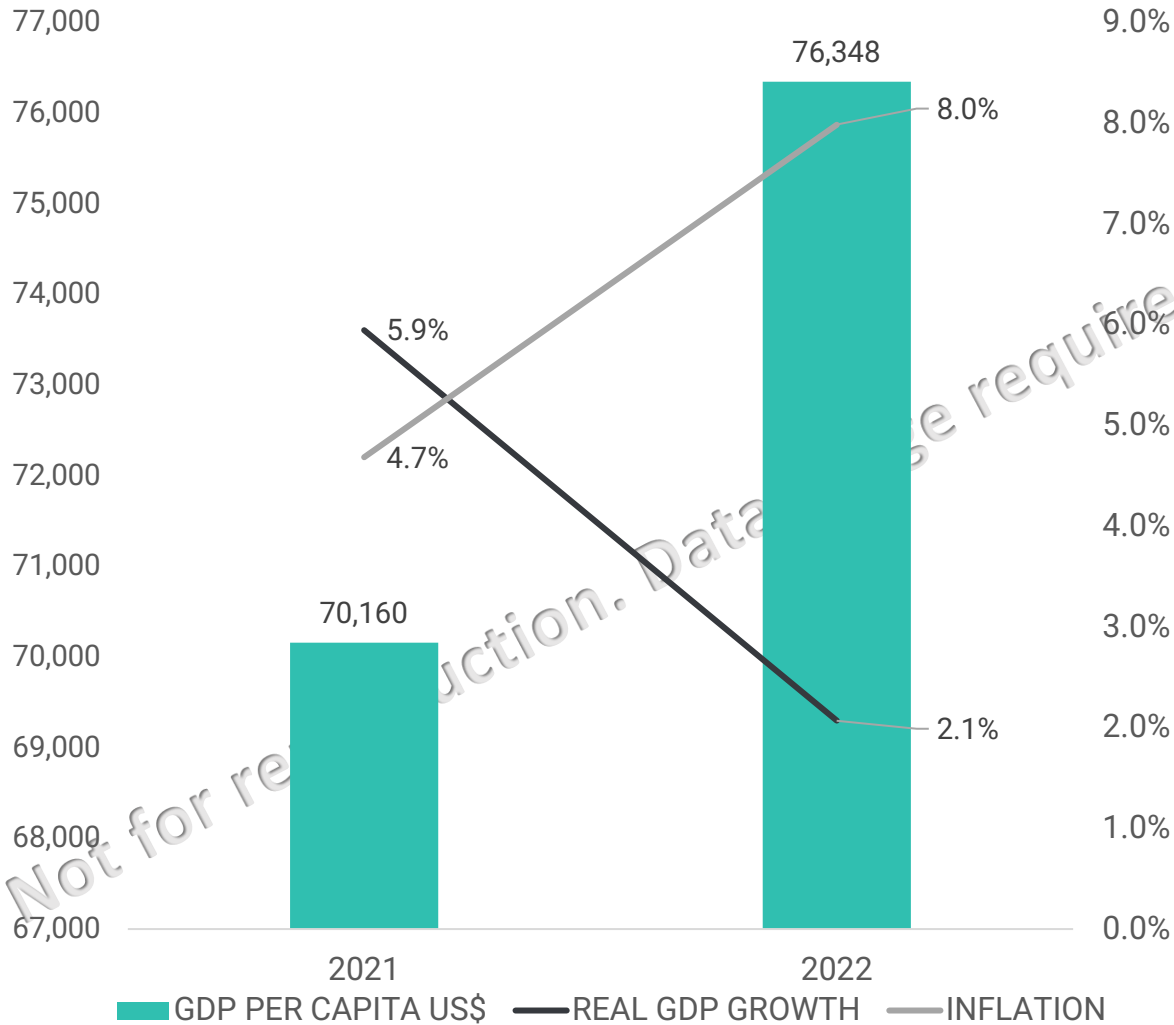
The shortage of cement widened as demand rose by 5.0% and production declined slightly by 0.2%. As a result, 23.4 million tonnes of cement had to be imported, representing an increase of 30.9% YoY, while exports dropped slightly by 8.3% to 1 million tonnes. Capacity was expanded by 500,000 tonnes.

A total of 93 cement plants were active in 2022, with Holcim, CRH and Heidelberg Materials emerging as the 3 frontrunners in terms of supply share in a competitive market. Clinker capacity rose by about 0.75 million tonnes, clinker imports halved whilst clinker exports almost tripled YoY (but stood low at less than 37,000 tonnes).

Source:

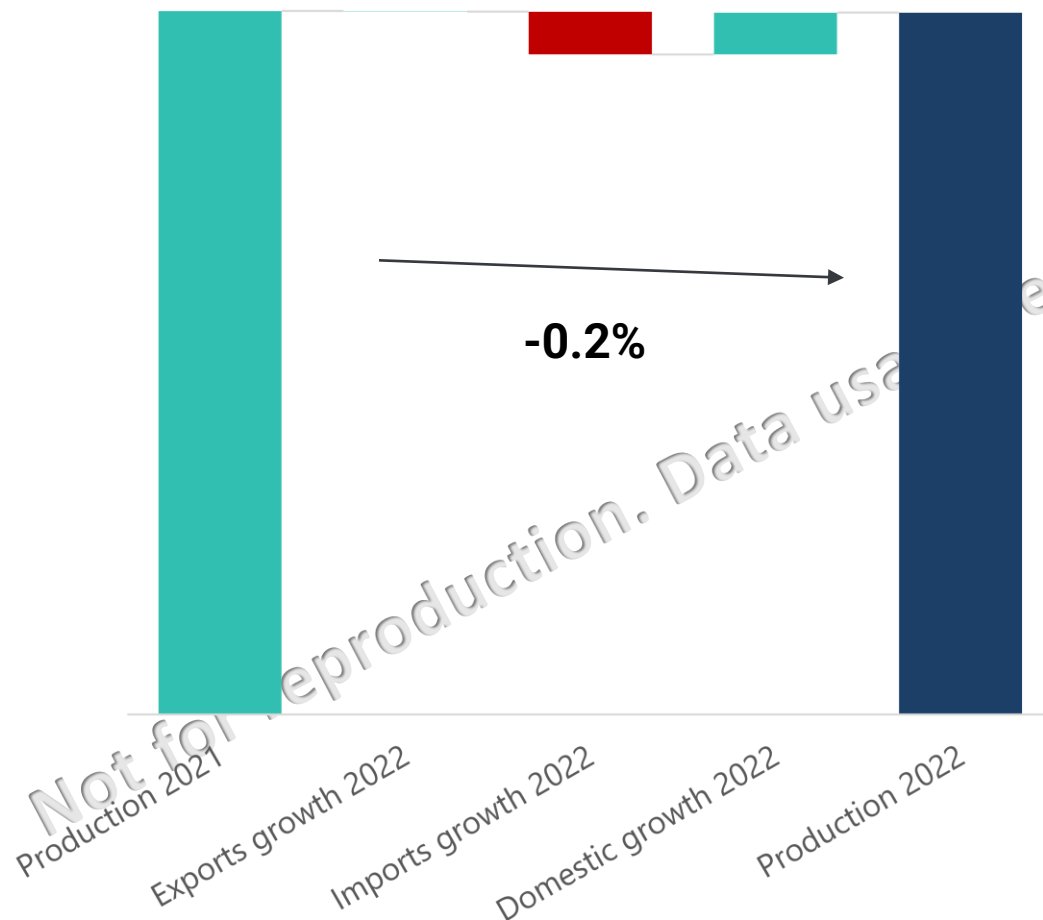
USA 2022 Updates – Key macroeconomic and cement related figures

USA Macro 2021 - 2022

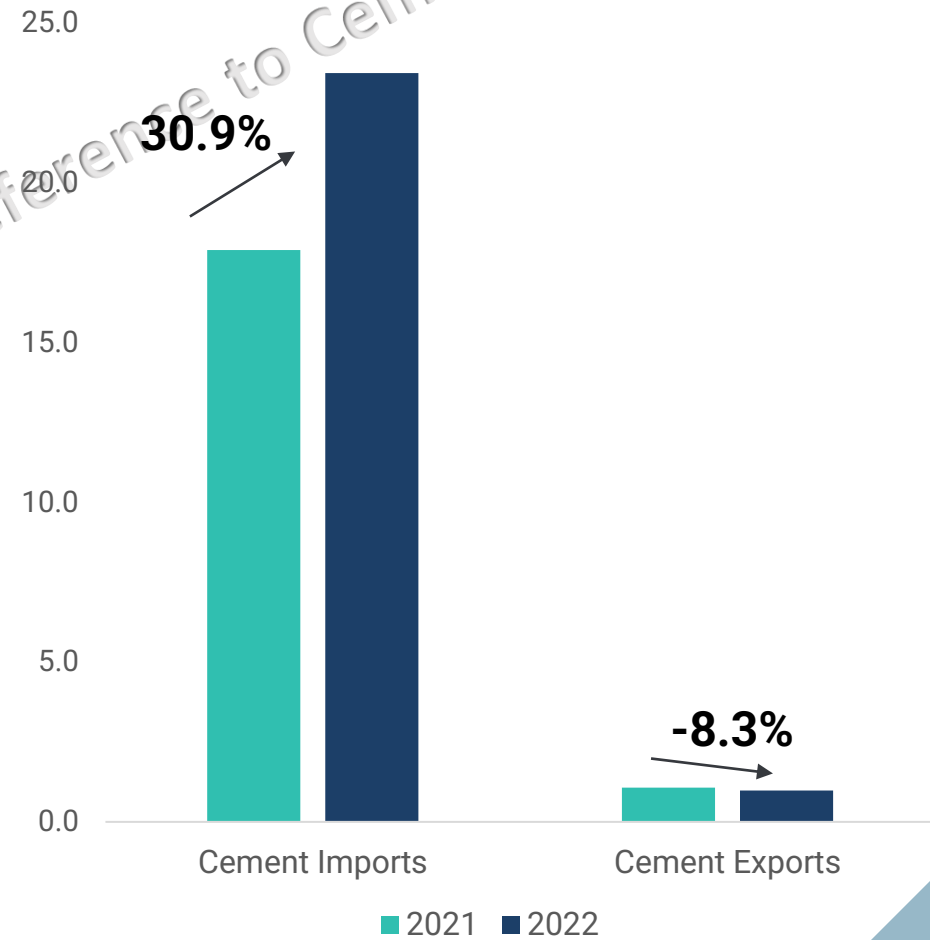


USA 2022 Updates – Key cement related figures (production, domestic growth, and trading)

USA/MT

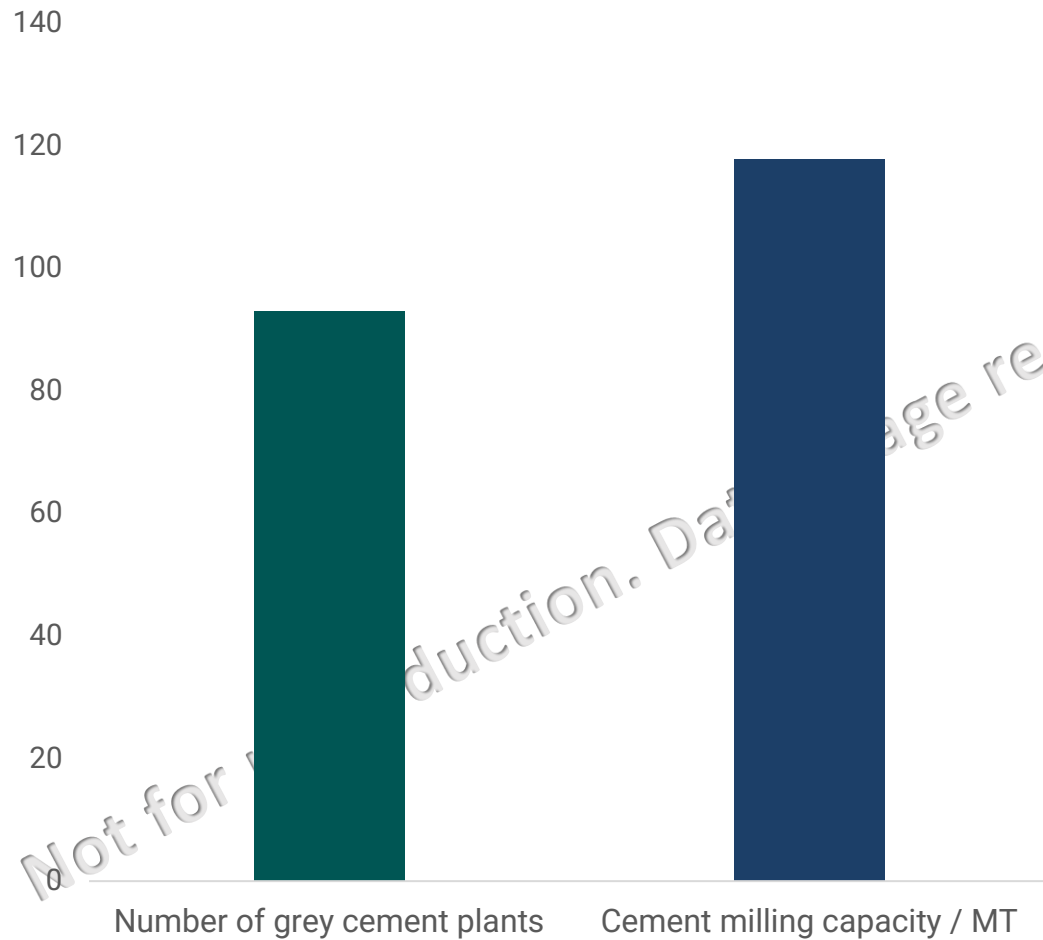


International trading / MT

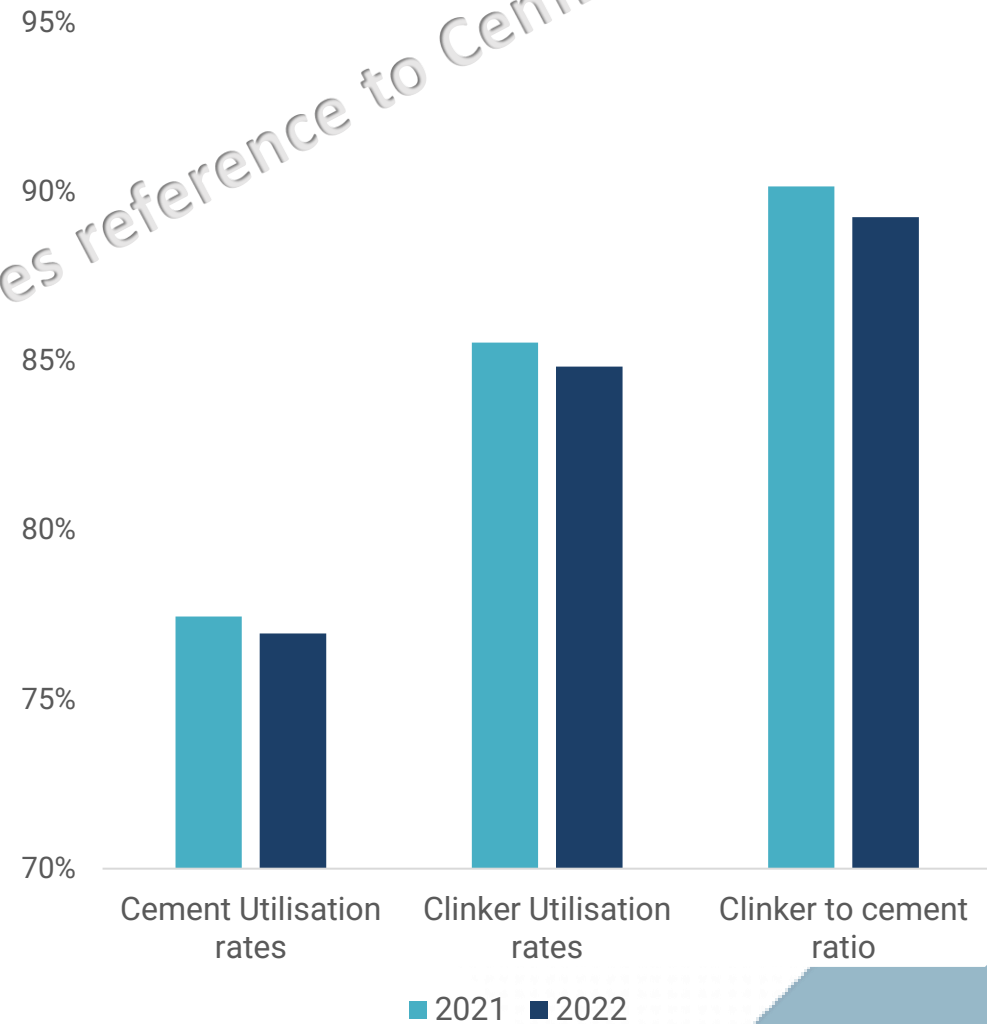


USA 2022 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2022



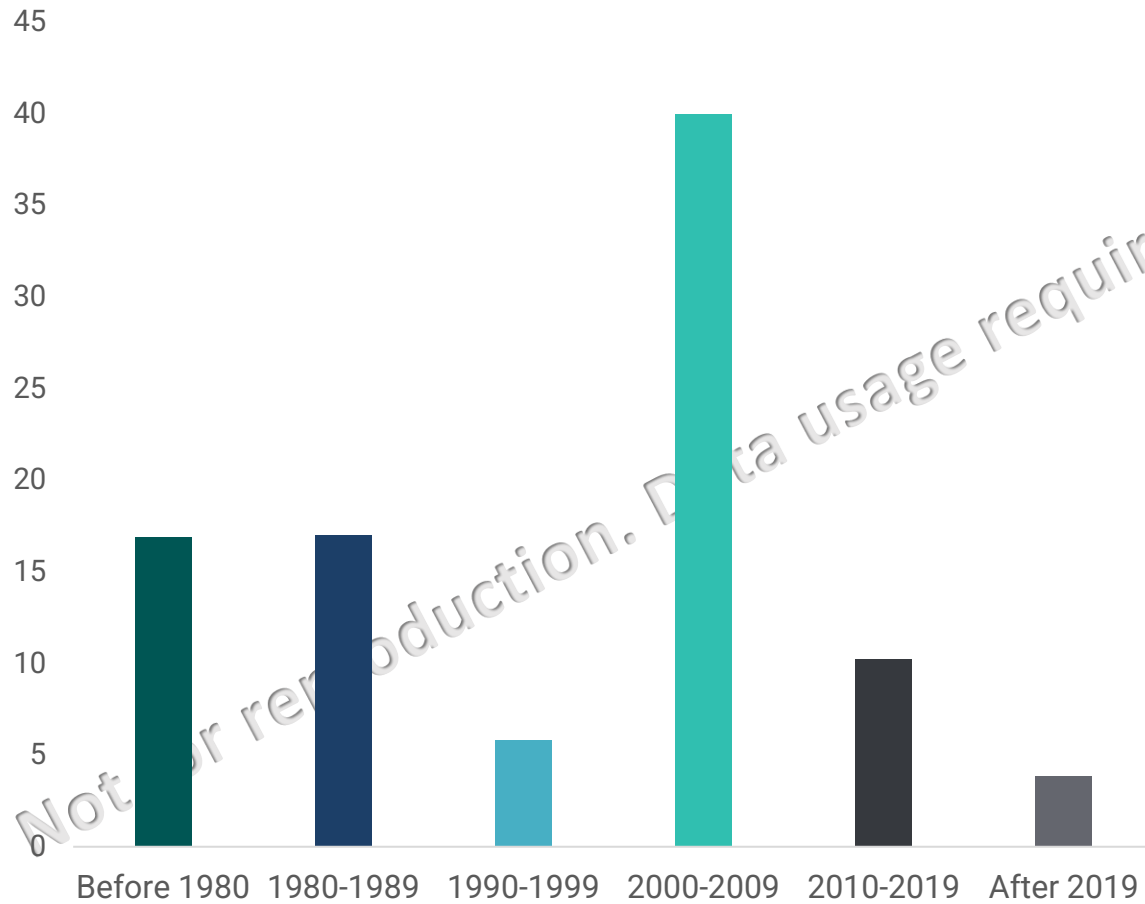
Industry performance



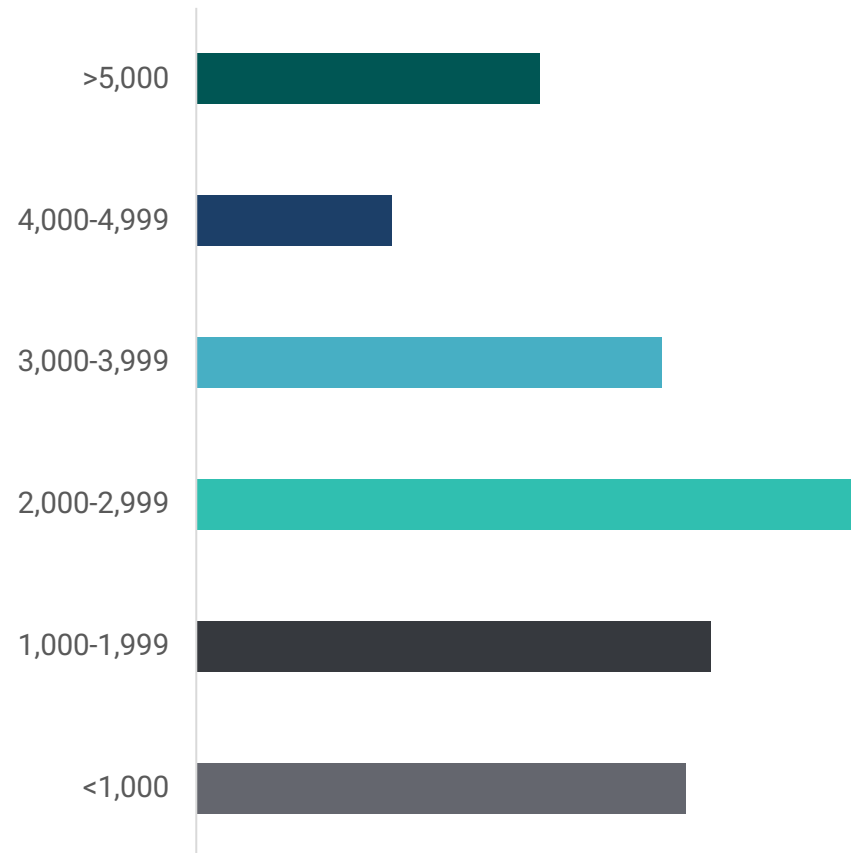
Not for publication. Data requires reference to CemBR as a source

USA – Clinker and Kiln data

Clinker capacity by time period / MT



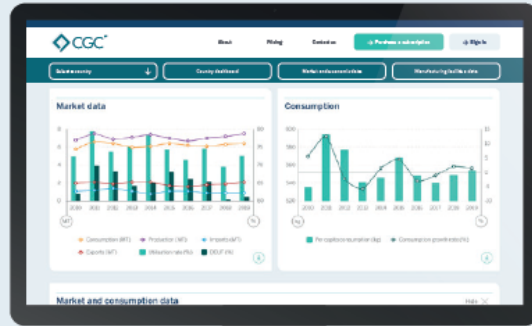
Number of kilns by capacity range





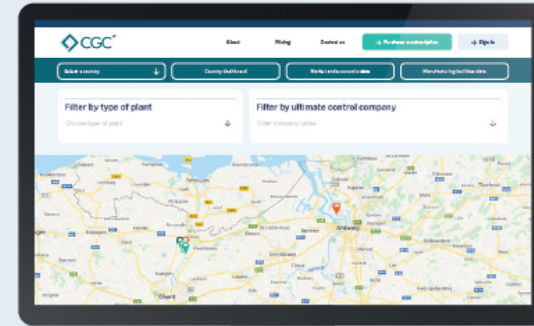
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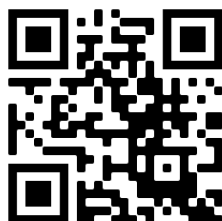
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