

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Major markets series:

Italy



Italy - 2022 quick update

The economic performance in 2022 fell short of the strong 2021. Nevertheless, the economy registered a real GDP growth rate of 3.7%, the second highest rate of the past decade. This was achieved despite inflation shooting up to 8.7%, a level not seen in more than a decade.

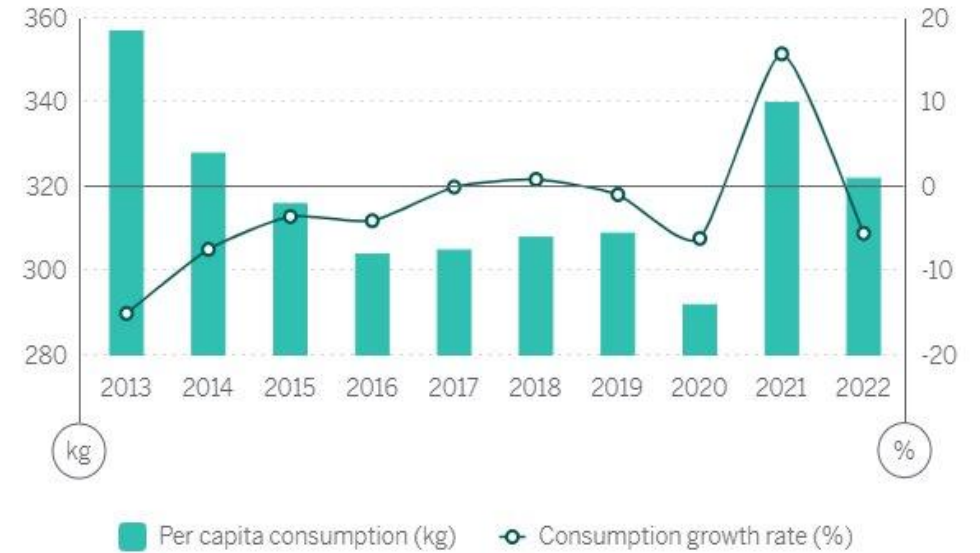
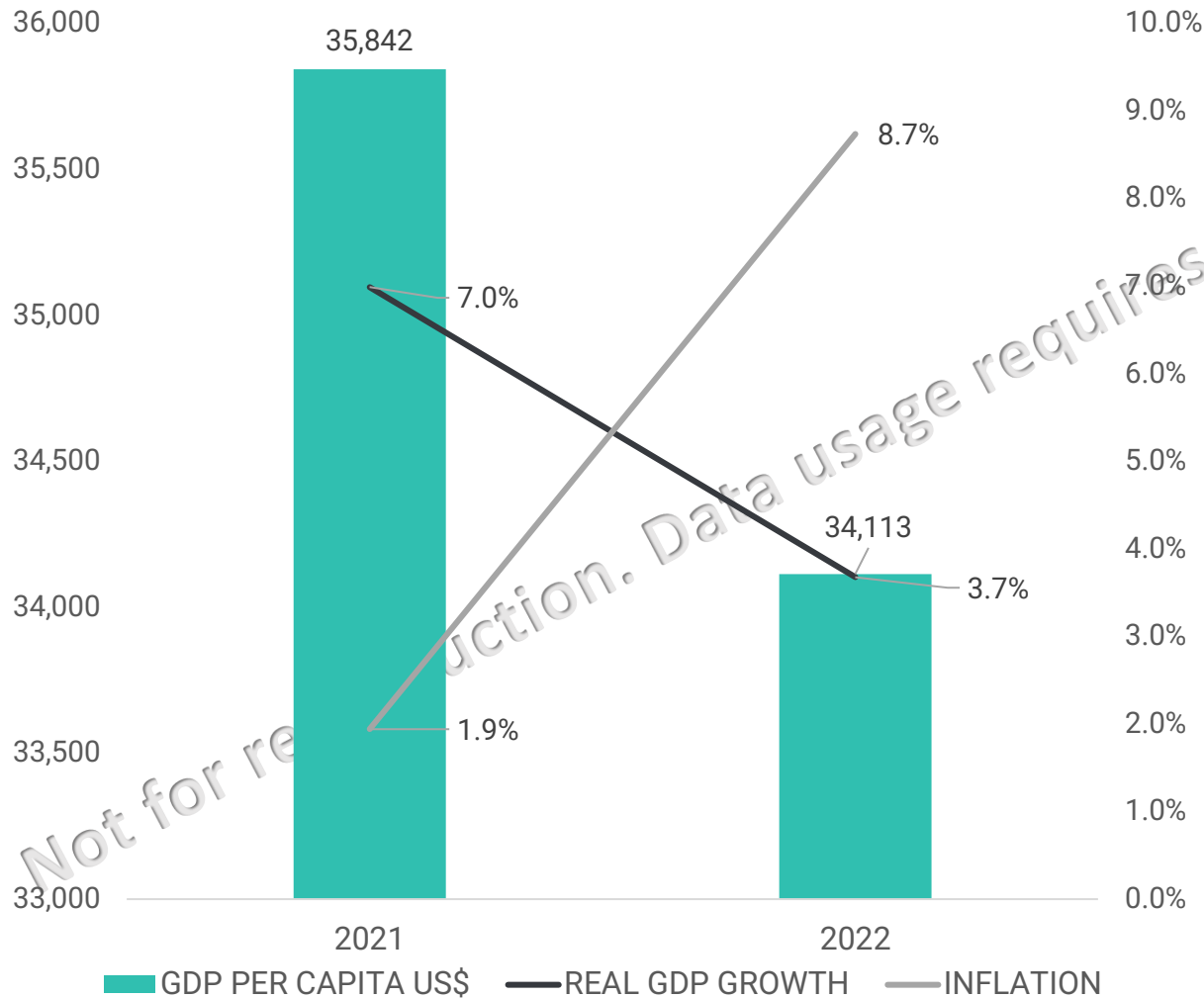
The cement sector was also unable to keep up with its exceptional results of the previous year. Consumption and production declined by 5.5% and 8.9% YoY, respectively. Lower exports and higher imports turned a 0.5Mt trading surplus into 0.2Mt deficit in 2022. Capacity decreased by 2 Mt.

Clinker followed a similar pattern to cement, experiencing declining production and worsening of net clinker trading. While imports rose by about a quarter, exports dropped noticeably by 78%. The market is now dominated by Heidelberg Materials and Buzzi, with both of them owning a significant share of production.

Source:

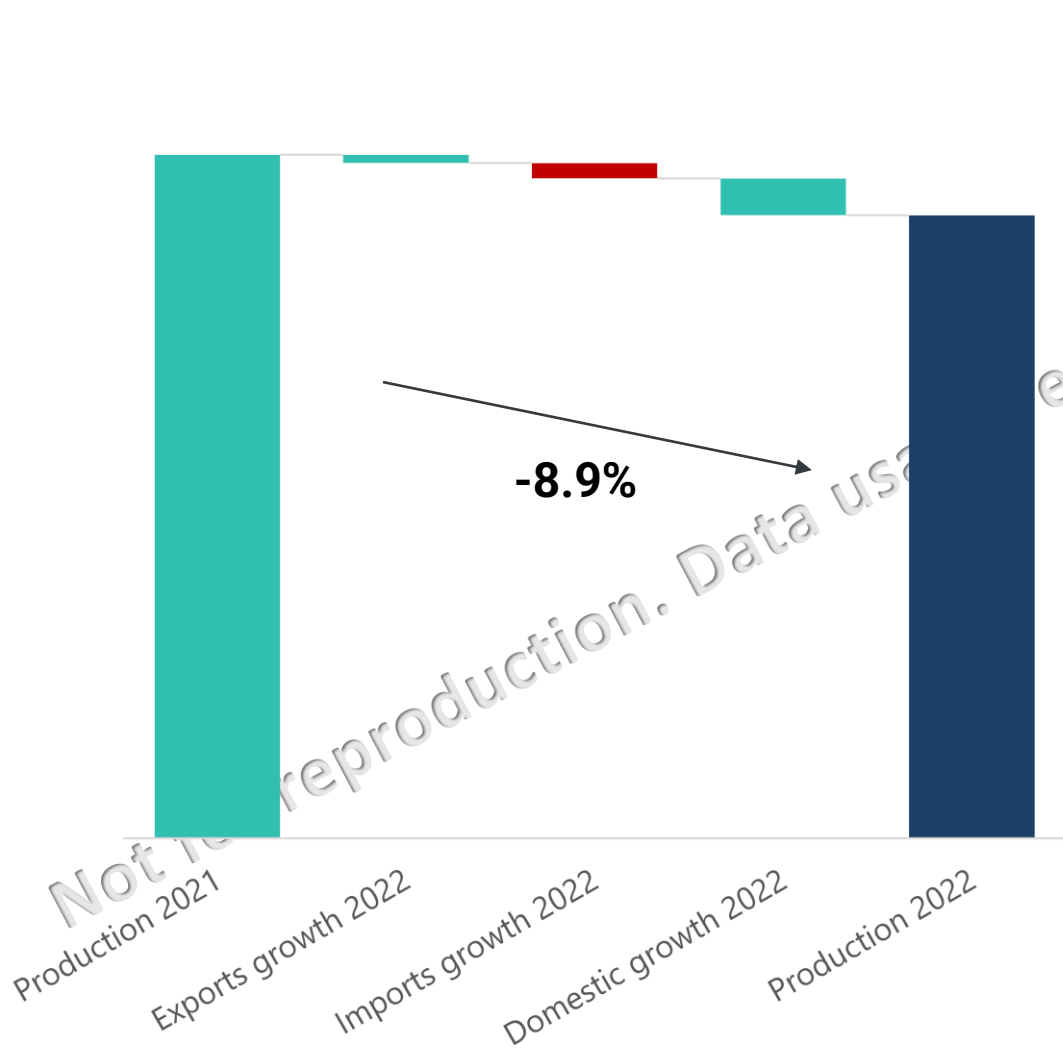
Italy 2022 Updates – Key macroeconomic and cement related figures

Italy Macro 2021 - 2022

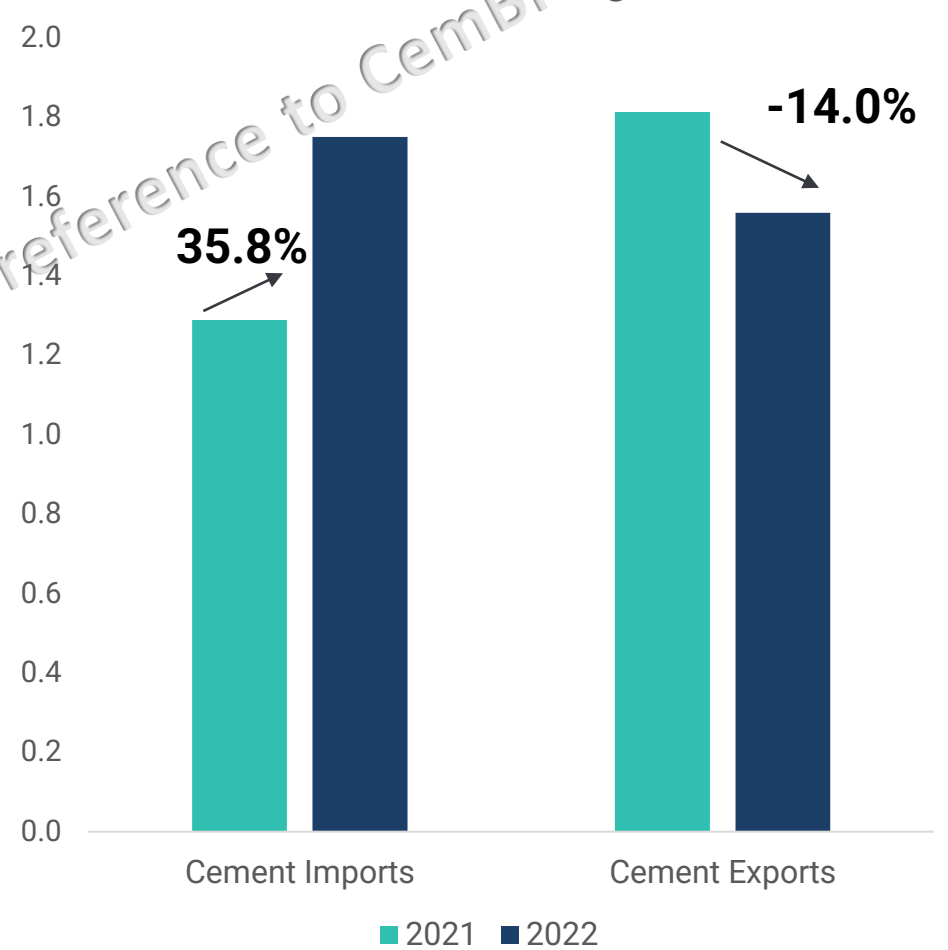


Italy 2022 Updates – Key cement related figures (production, domestic growth, and trading)

Italy / MT



International trading / MT

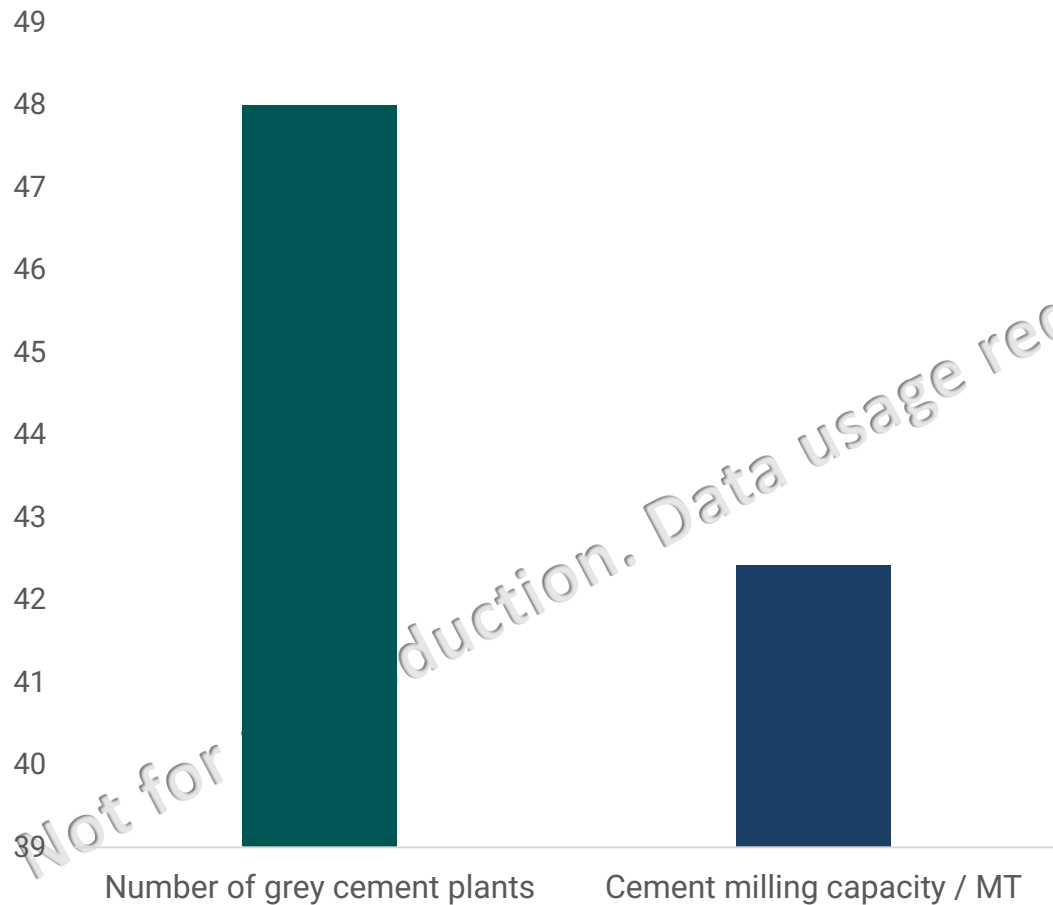


requires reference to CemBR as a source

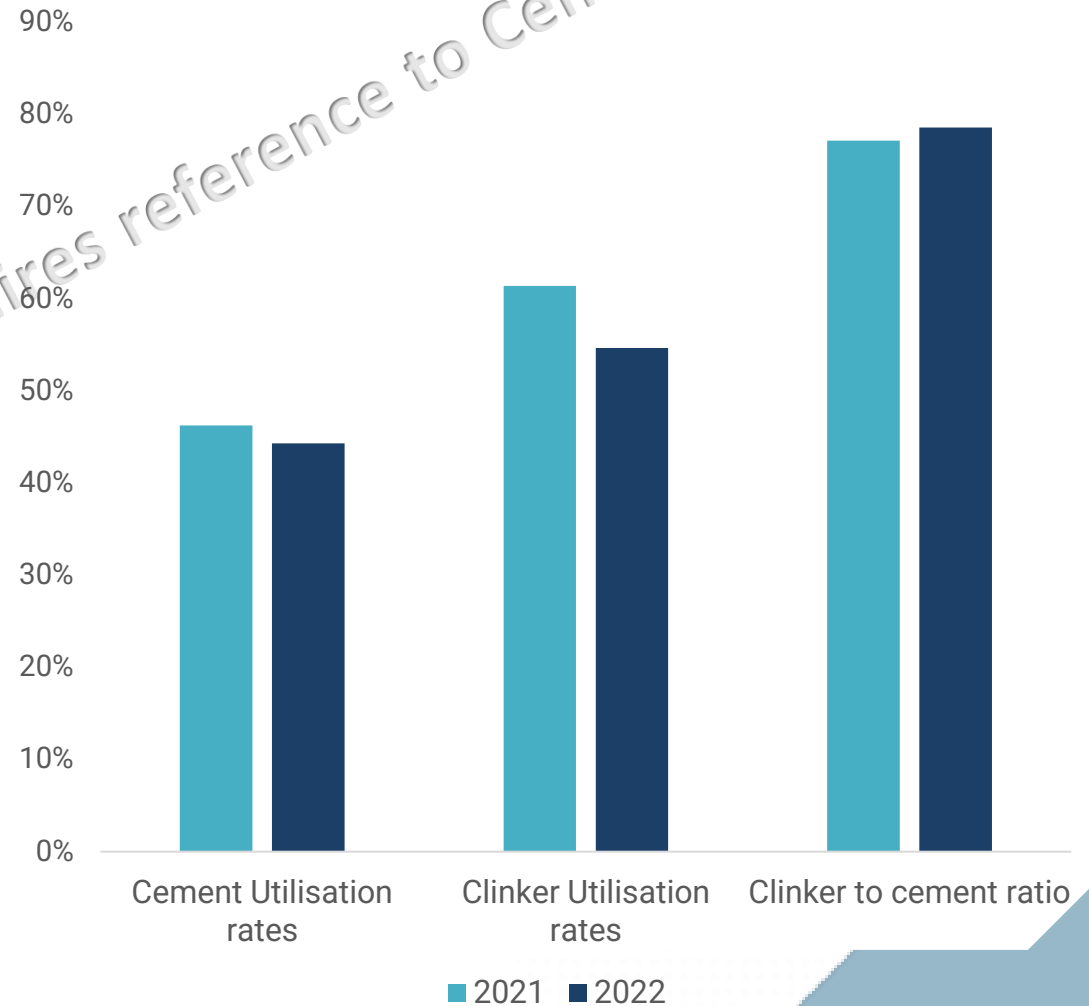
Not to be reproduced. Data used

Italy 2022 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2022



Industry performance

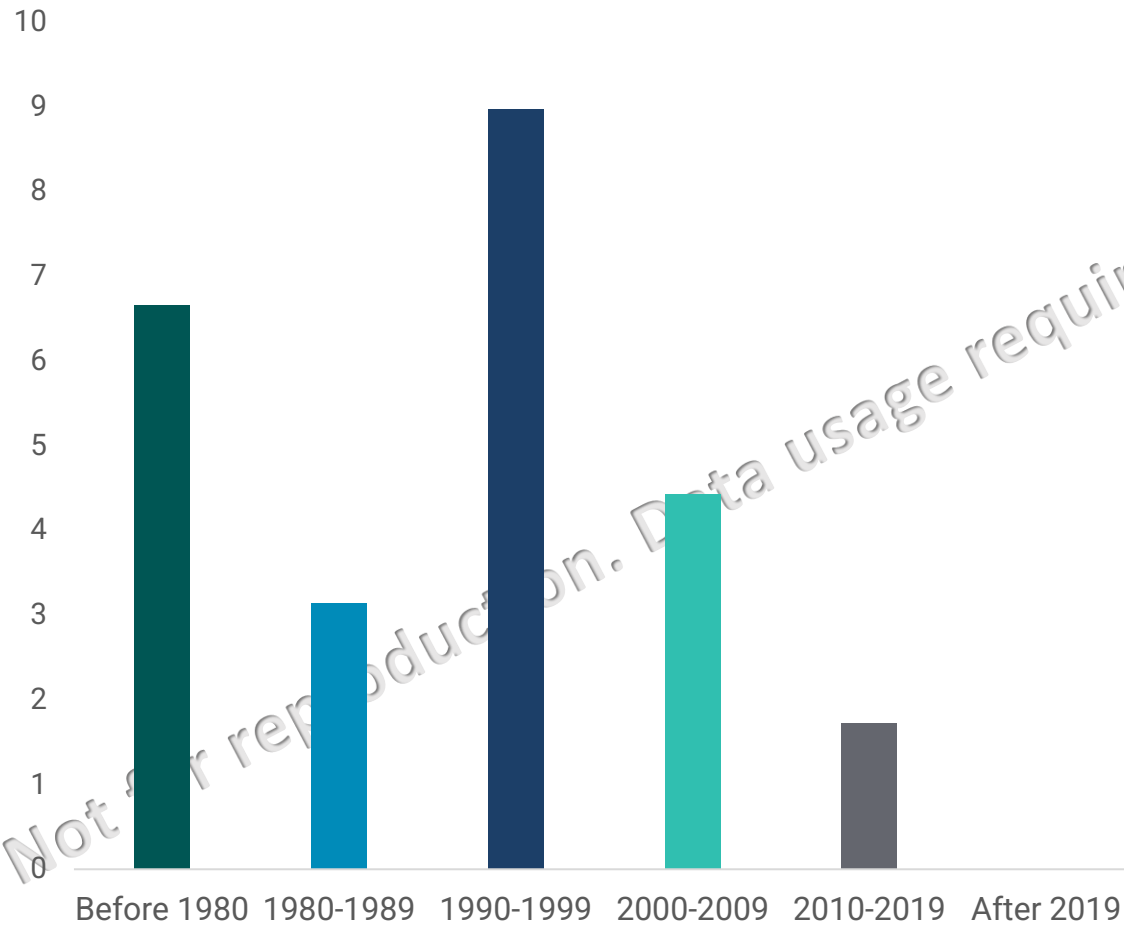


Production. Data usage requires reference to CemBR as a source

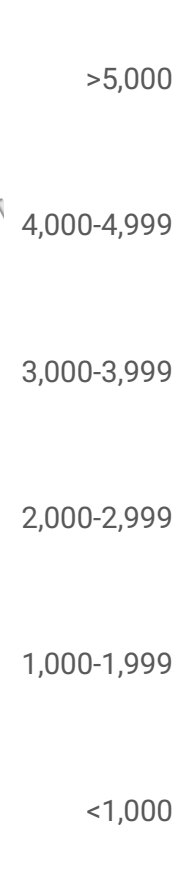
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Italy – Clinker and Kiln data

Clinker capacity by time period / MT



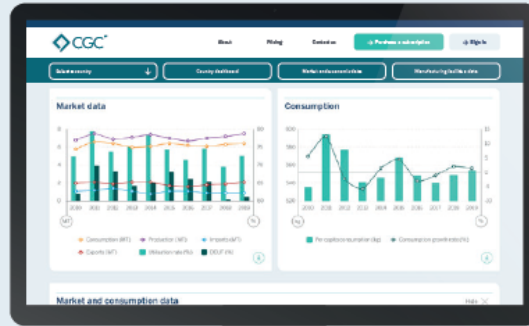
Number of kilns by capacity range





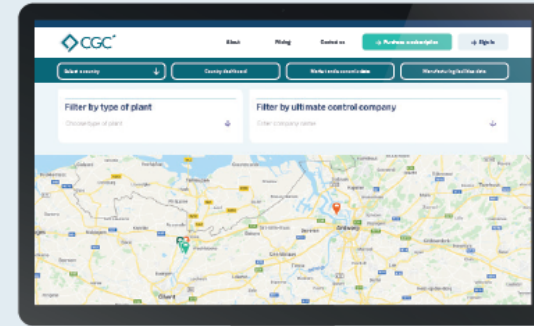
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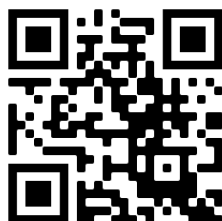
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