

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription
Register now at cembrgc.com



CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Major markets series:

Türkiye



Türkiye - 2022 quick update

Despite an extraordinarily-high inflation rate of 72.3%, primarily driven by the country's unorthodox (low) interest rate policy, the Turkish economy still managed to grow by 5.6% in real terms in 2022, and GDP per capita surpassed 10,000 US dollars for the first time since 2017.

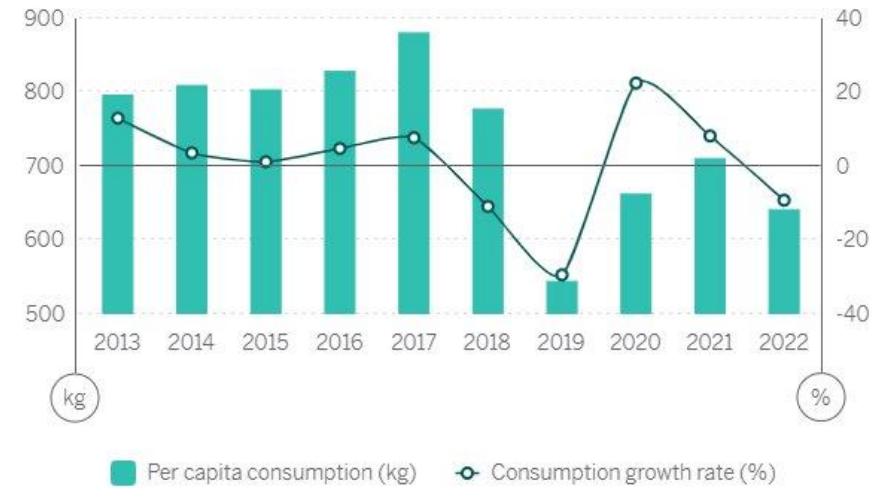
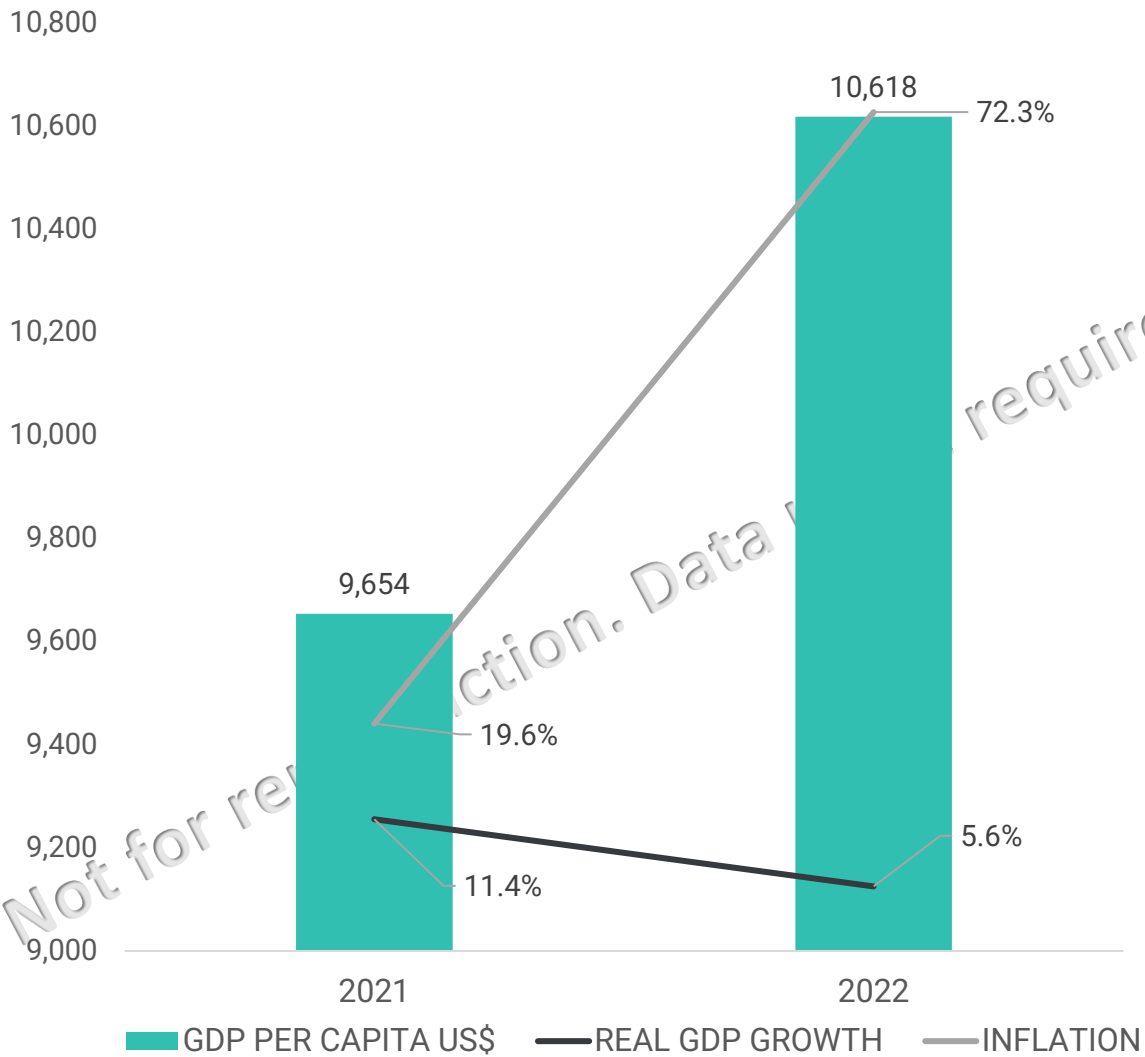
The cement sector, cement consumption in particular was severely impacted by the highly inflationary environment and dropped by 9.2% YoY. Meanwhile, production saw a 7.1% decline. Exports and imports were both flat YoY, and capacity remained unchanged, having witnessed an increase of 2.5 million tonnes the year before. There were 75 operational grey cement plants in 2022.

Although clinker's dynamics were similar to those of cement, in terms of production and capacity, traded volumes saw changes YoY. Having been low for 4 years, clinker imports reached 30,000 tonnes in 2022, a noticeable rise from the mere 472 tonnes recorded in 2021. Exports decreased by 28.7% to about 8.4 million tonnes. Consequently, clinker trading surplus shrank by around 3.5 million tonnes.

Source:

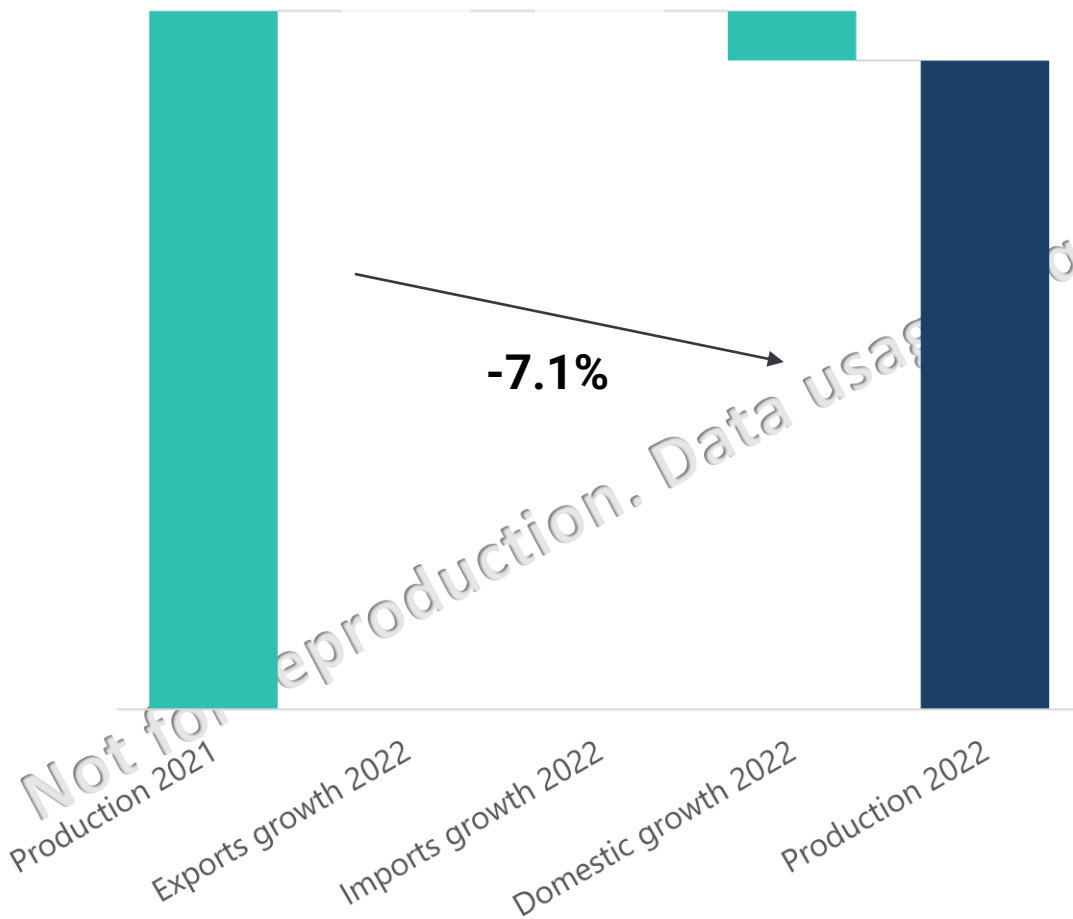
Türkiye 2022 Updates – Key macroeconomic and cement related figures

Türkiye Macro 2021 - 2022

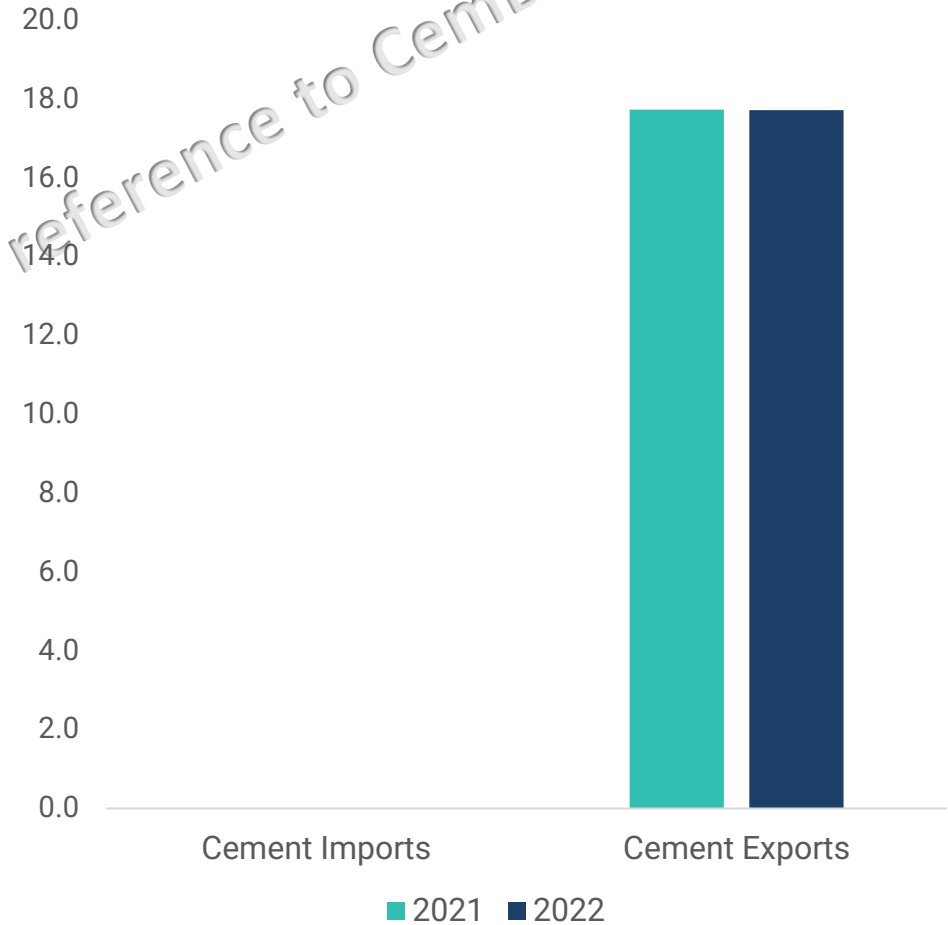


Türkiye 2022 Updates – Key cement related figures (production, domestic growth, and trading)

Türkiye / MT

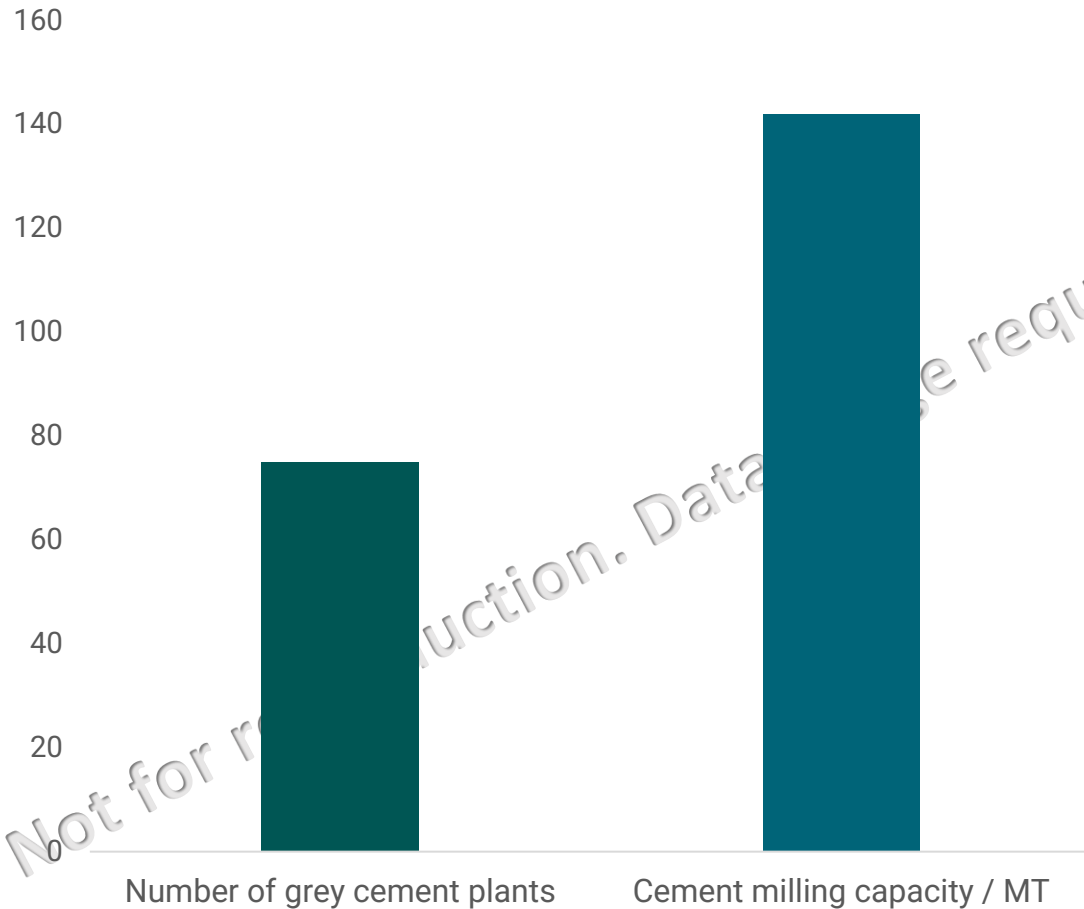


International trading / MT

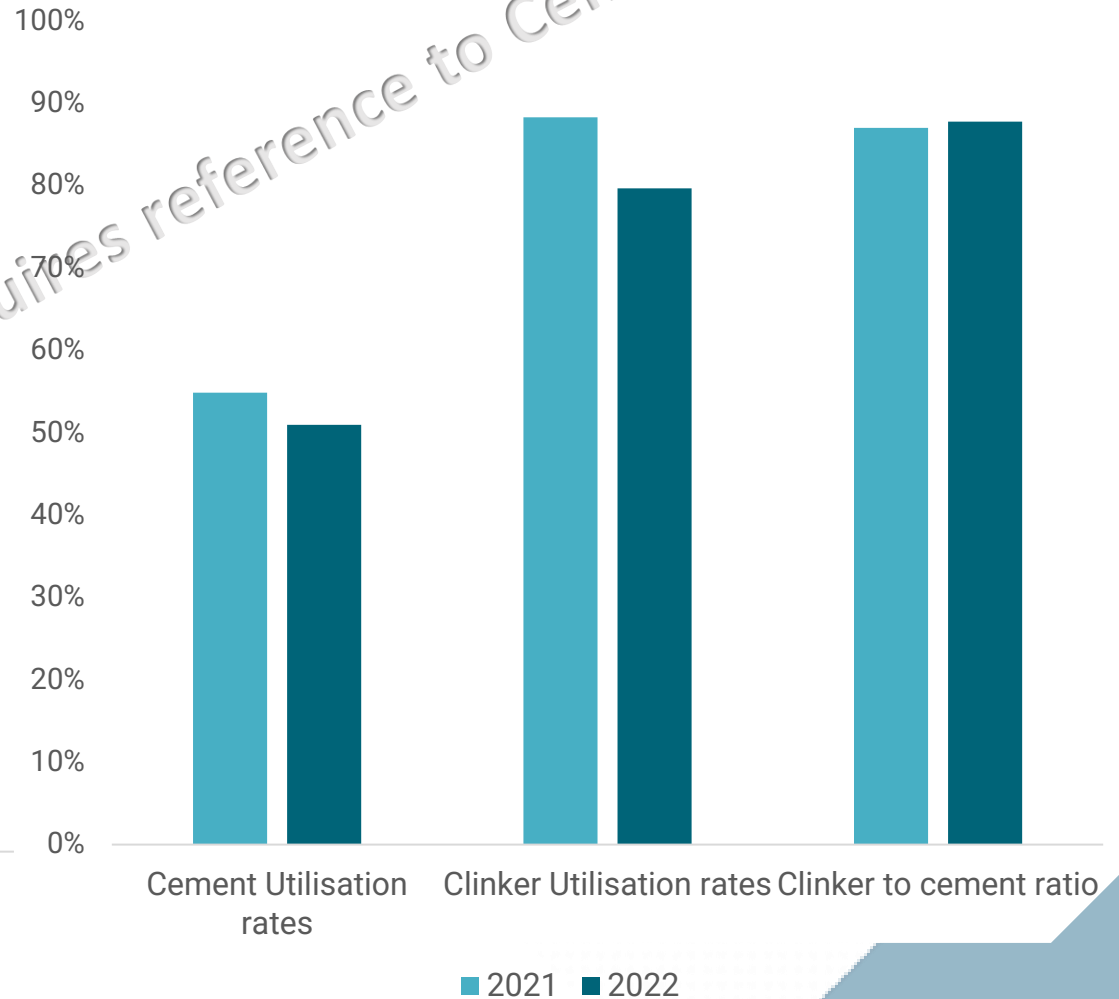


Türkiye 2022 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2022



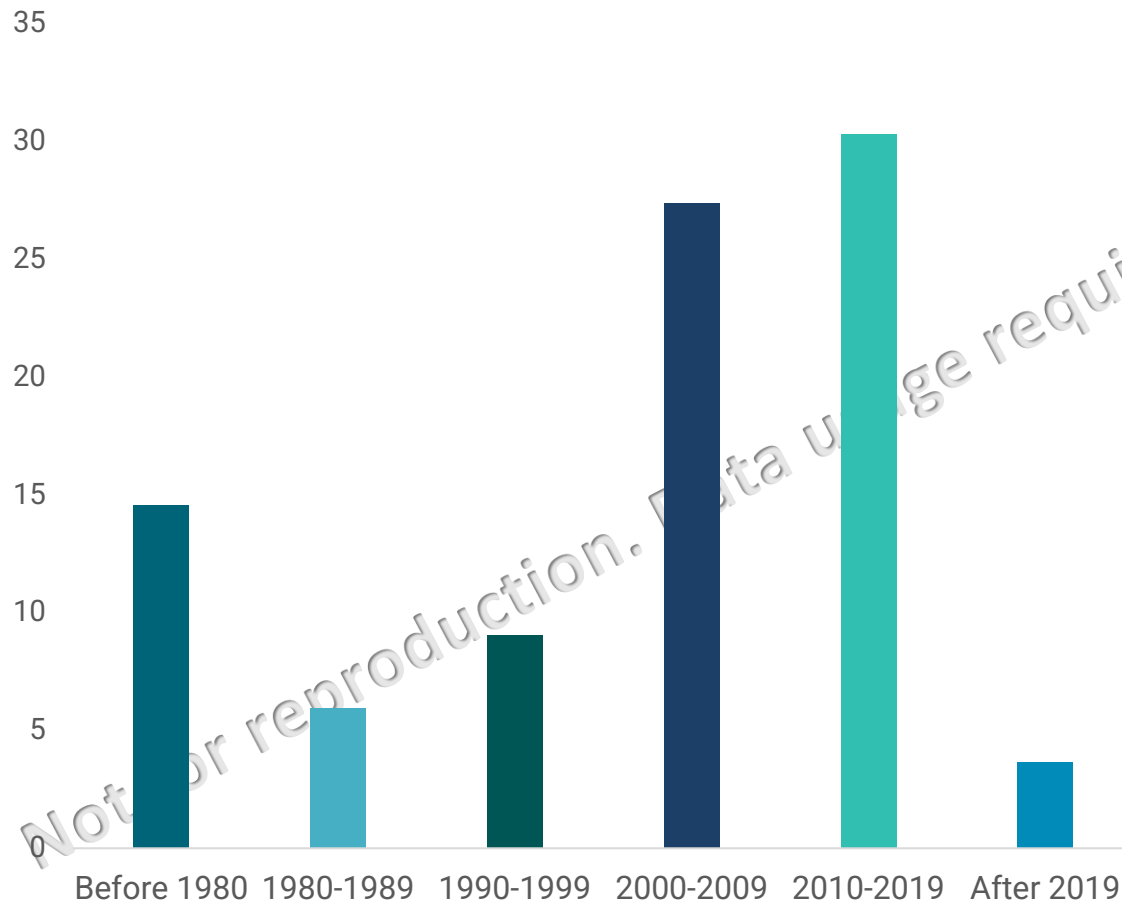
Industry performance



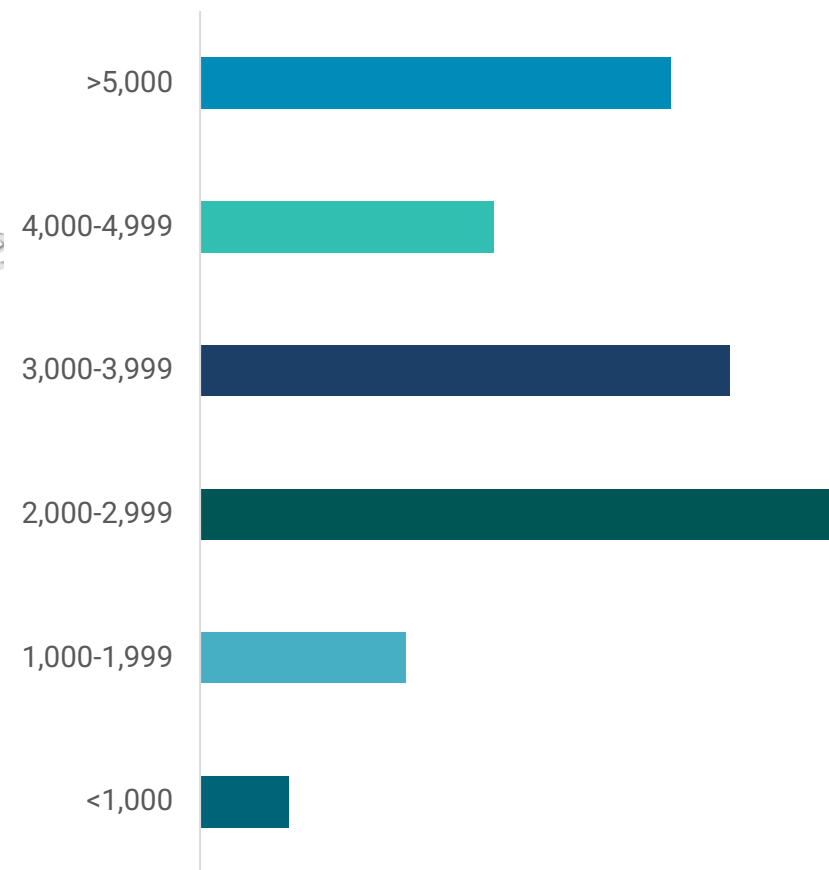
Not for re... Auction. Data... requires reference to CemBR as a source

Türkiye – Clinker and Kiln data

Clinker capacity by time period / MT



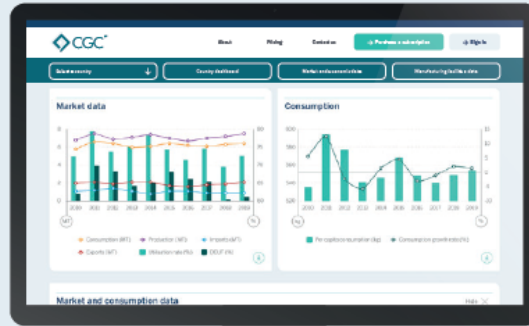
Number of kilns by capacity range





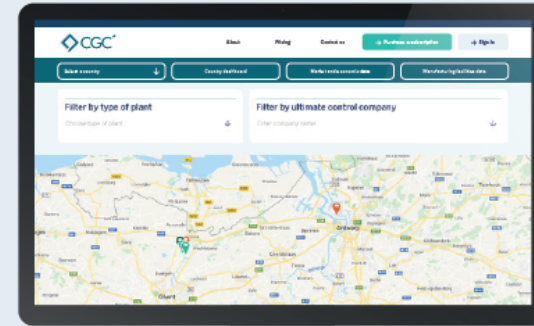
Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

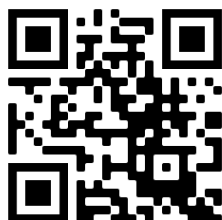
The CGC™ is accessed via an annual subscription
 Register now at cembrcg.com



The ultimate “intelligence” provider in the global cement sector

Our websites:

CemBR main website
cembrgroup.com



For the CGC:
cembrcgc.com



The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription
Register now at cembrcgc.com

