

# The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



### Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



### Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



### Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

## 2022 UPDATES

Major markets series:

# Japan



## Japan- 2022 quick update

The Japanese population shrank to about 125 million in 2022. The economy faced an inflation rate of 2.5%, the highest recorded since 2014. Consequently, GDP increased only moderately by 1.1% in real terms, and its per capita GDP stood at just below 34,000 US dollars.

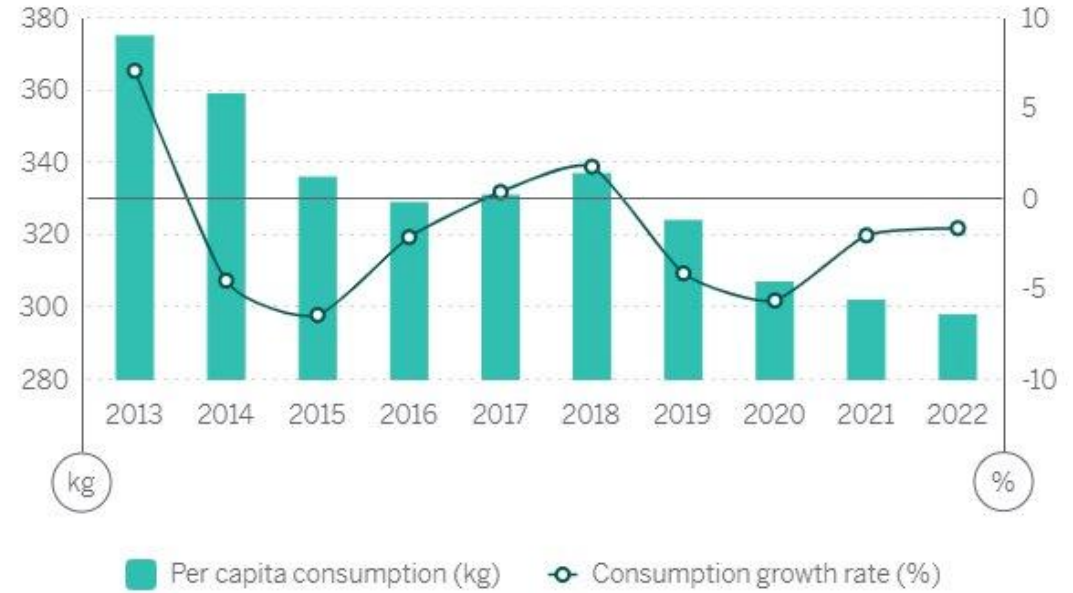
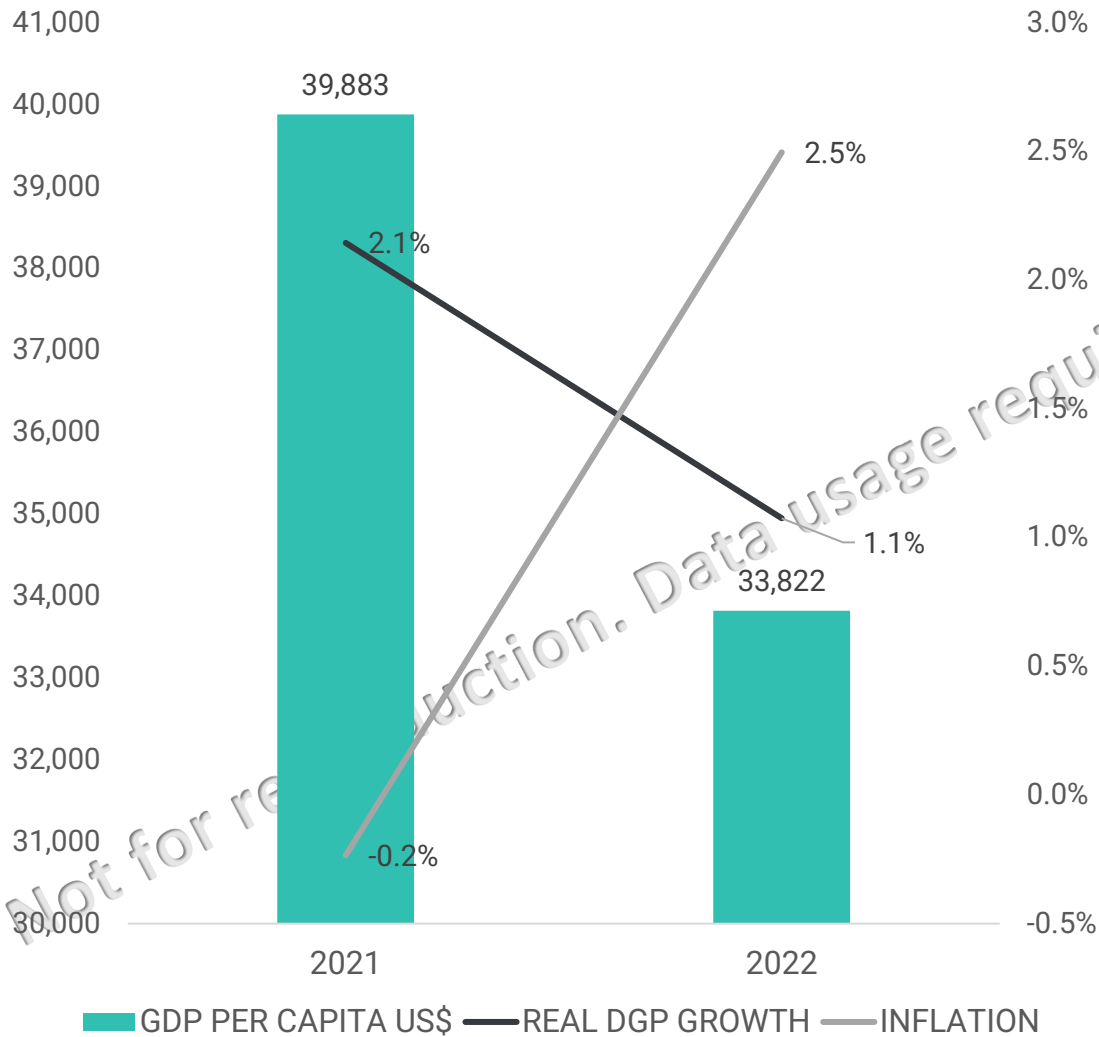
The cement sector also experienced difficulties. Annual production decreased by around 5.7% YoY, reaching its lowest level in more than a decade. Cement capacity remained flat YoY, pushing utilisation rates further down towards the fifties. Clinker capacity was unchanged.

Cement imports were limited, and exports witnessed a noticeable drop of 32.5% YoY to 4 million tonnes. A total of 28 integrated plants were operational in 2022, with 8 companies displaying active presence.

Source:

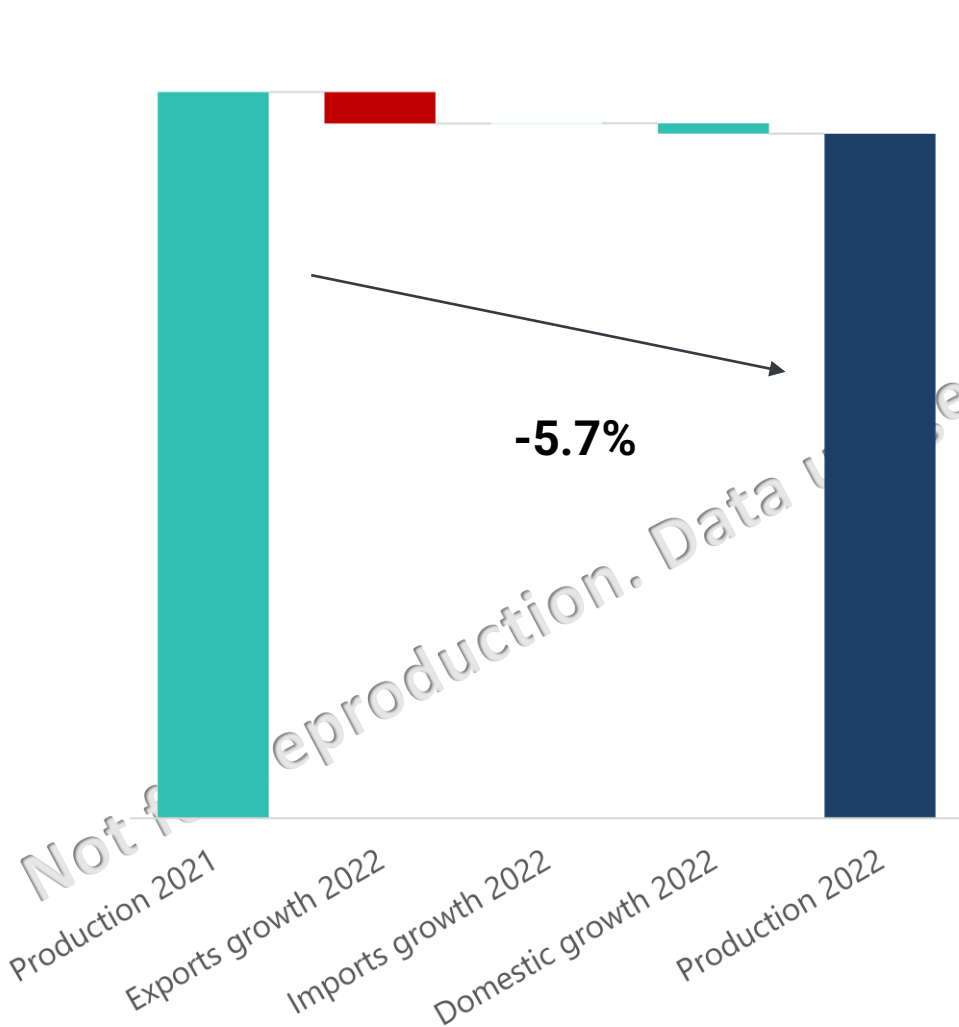
# Japan 2022 Updates – Key macroeconomic and cement related figures

Japan Macro 2021 - 2022

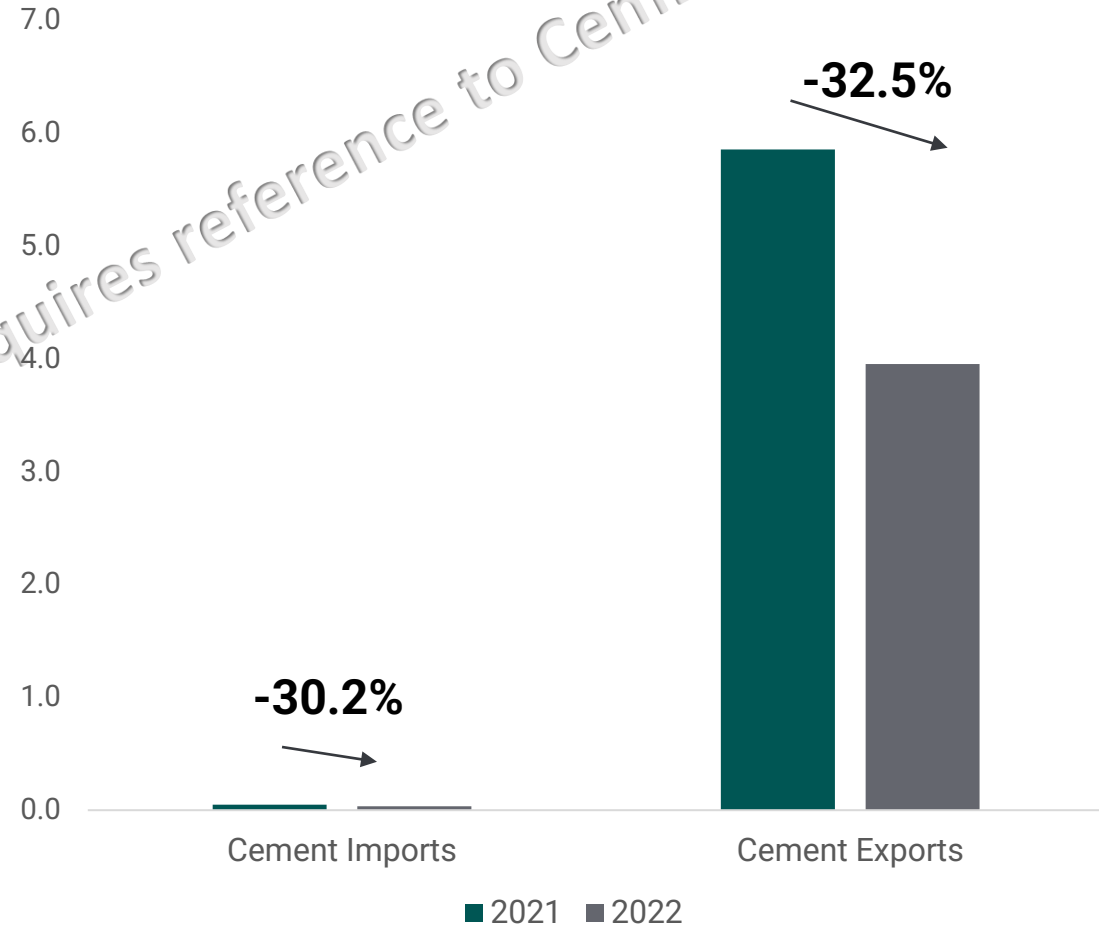


# Japan 2022 Updates – Key cement related figures (production, domestic growth, and trading)

Japan/ MT

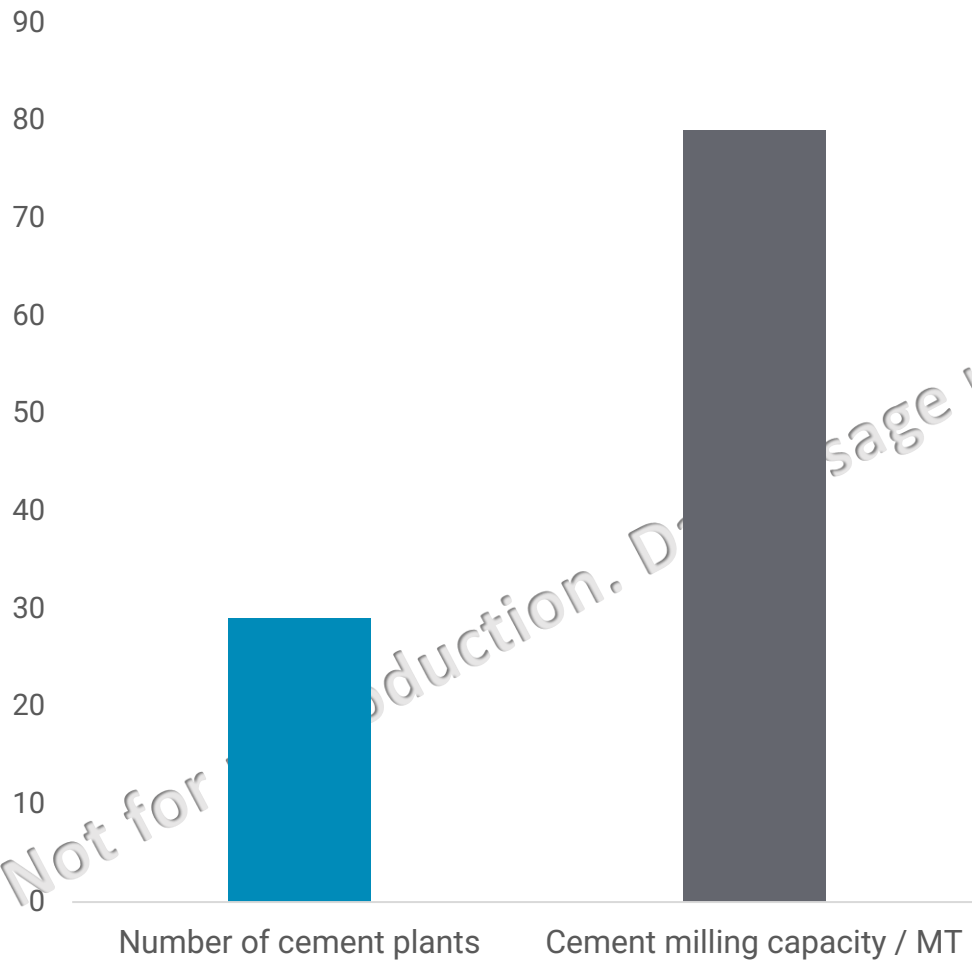


International trading / MT

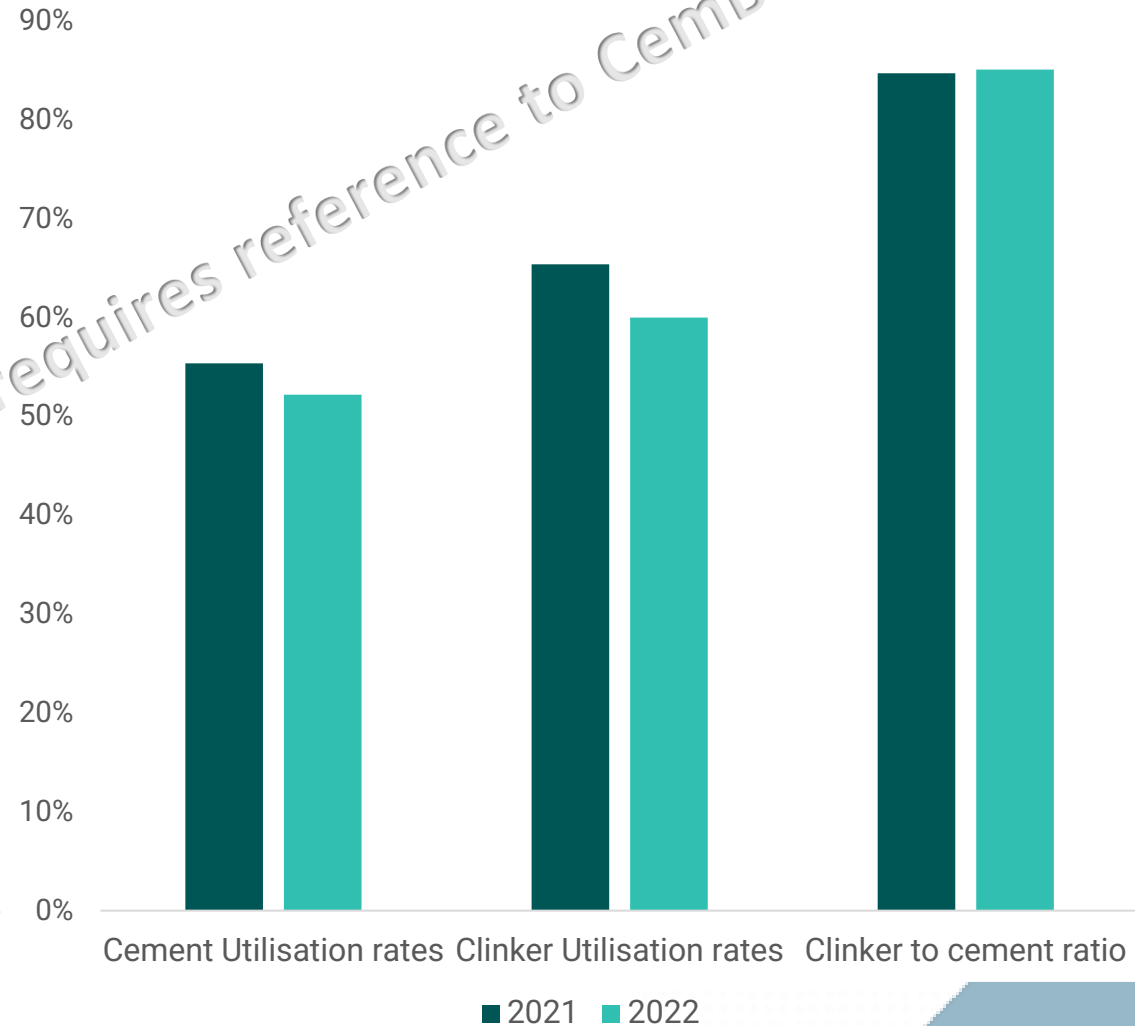


## Japan 2022 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2022



Industry performance



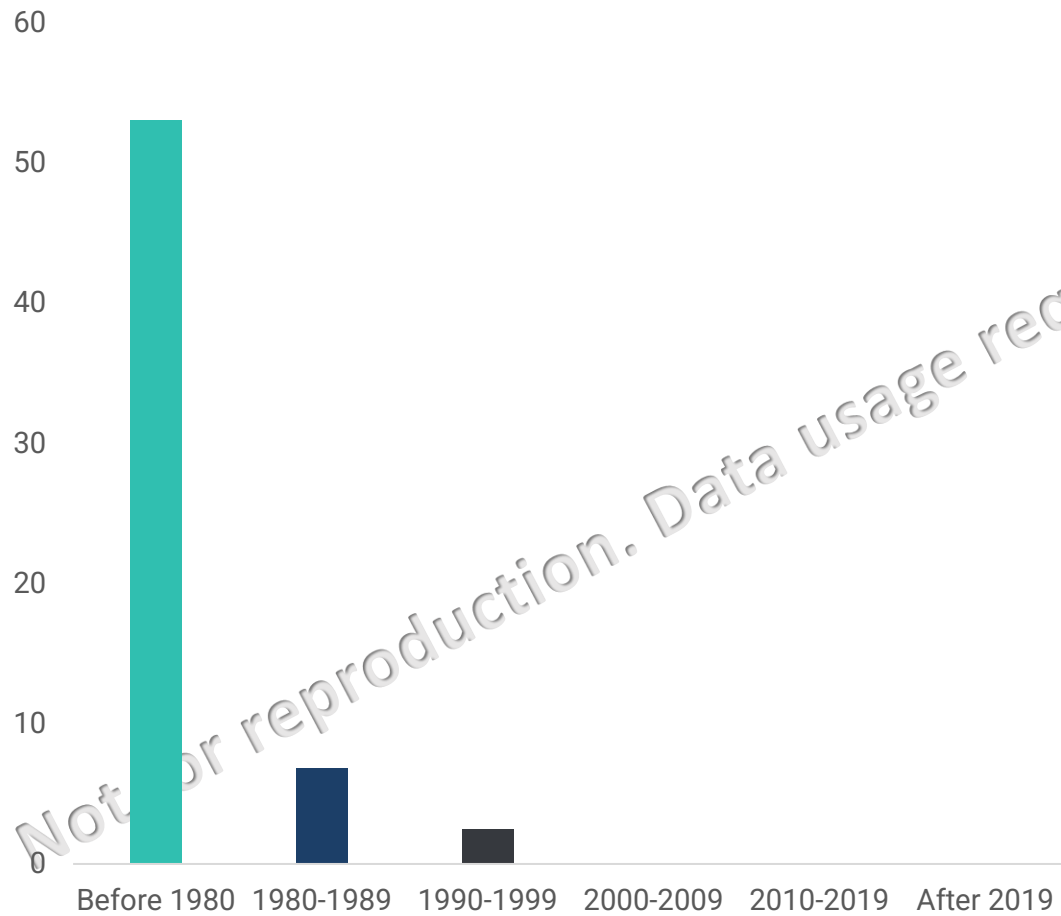
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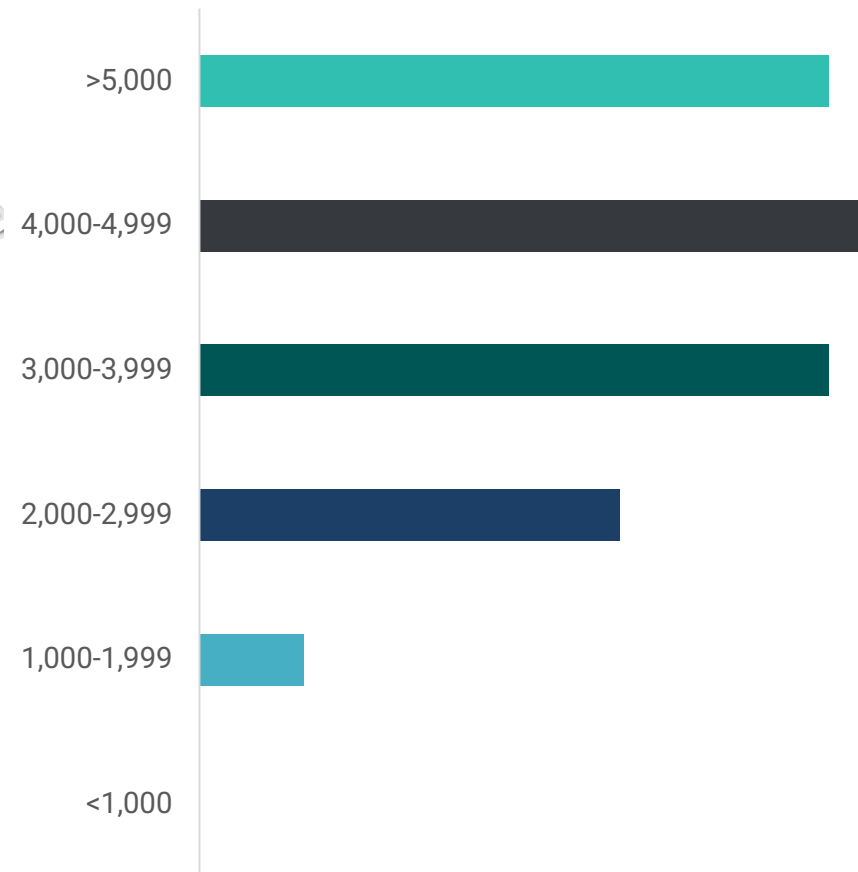
message requires reference to CemBR as a source

## Japan – Clinker and Kiln data

### Clinker capacity by time period / MT



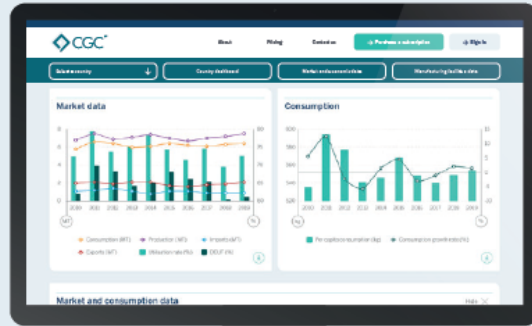
### Number of kilns by capacity range





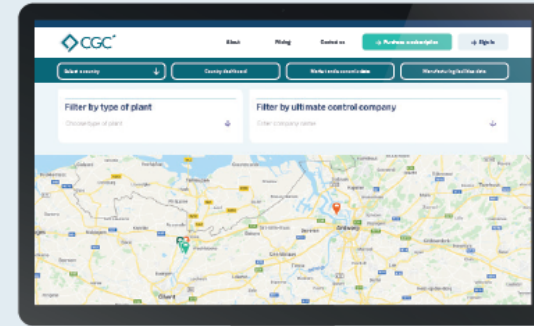
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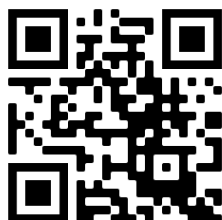
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