

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Major markets series:

France



France - 2022 quick update

Having witnessed exceptional real growth in 2021 amounting to 6.8%, 2022 was a relatively weak year for the French economy. GDP, in real terms, rose by 2.6%, but it was outpaced by an inflation rate of just under 6%.

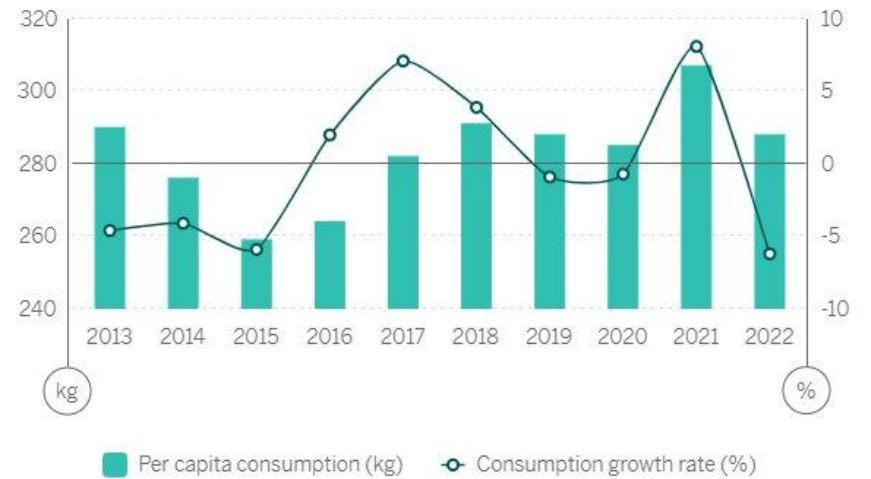
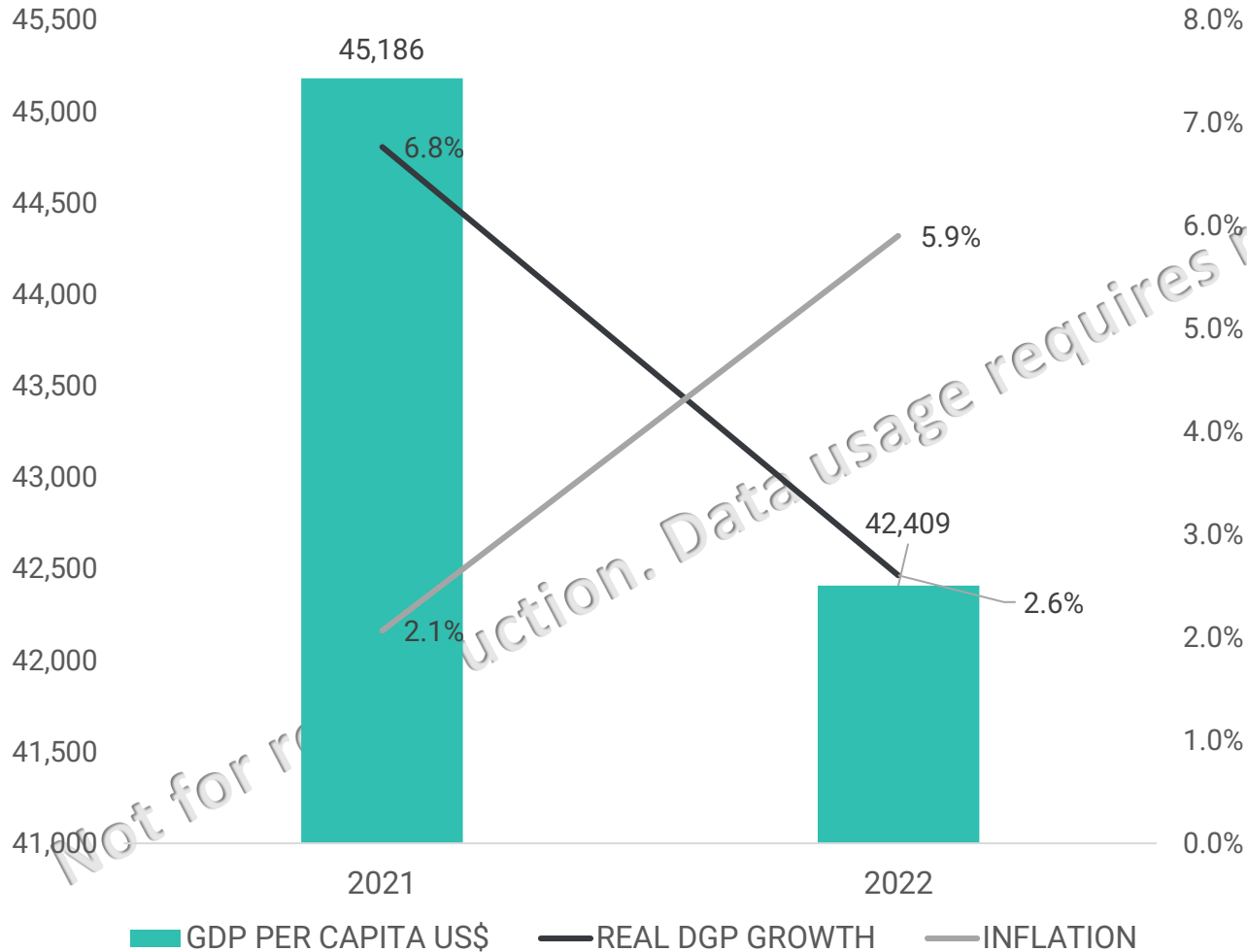
Cement consumption saw a 6.2% decline and production decreased by more than 5%. There was a small withdrawal of cement capacity during the year, but despite that utilisation rates remained lower than 60%.

Both cement and clinker capacity reduced by around 2% in 2022. Given the existence of several grinding plants, the clinker capacity was almost half of that of cement in 2022. A total of 40 cement plants were operational in the country in 2022.

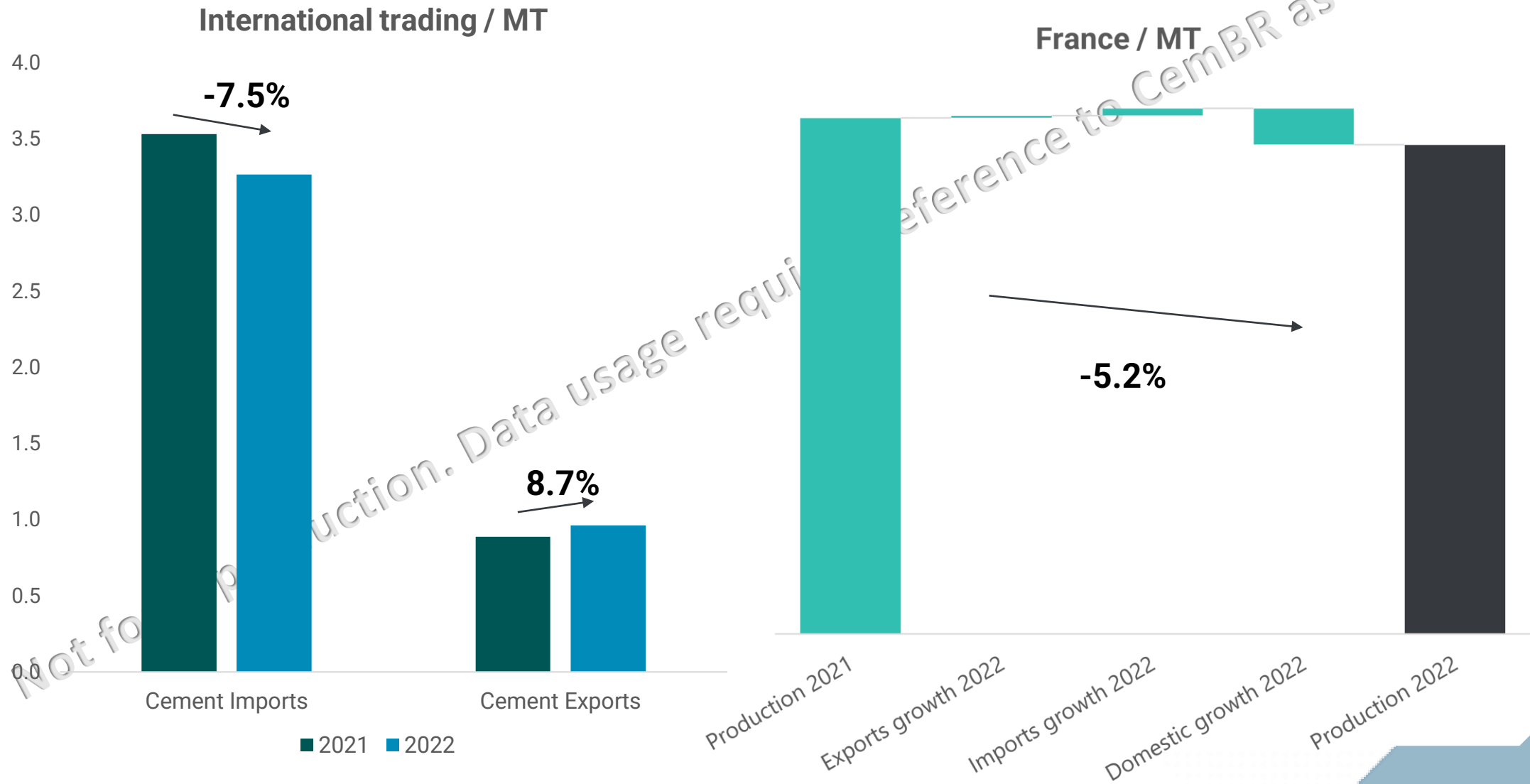
Source:

France 2022 Updates – Key macroeconomic and cement related figures

France Macro 2021 - 2022

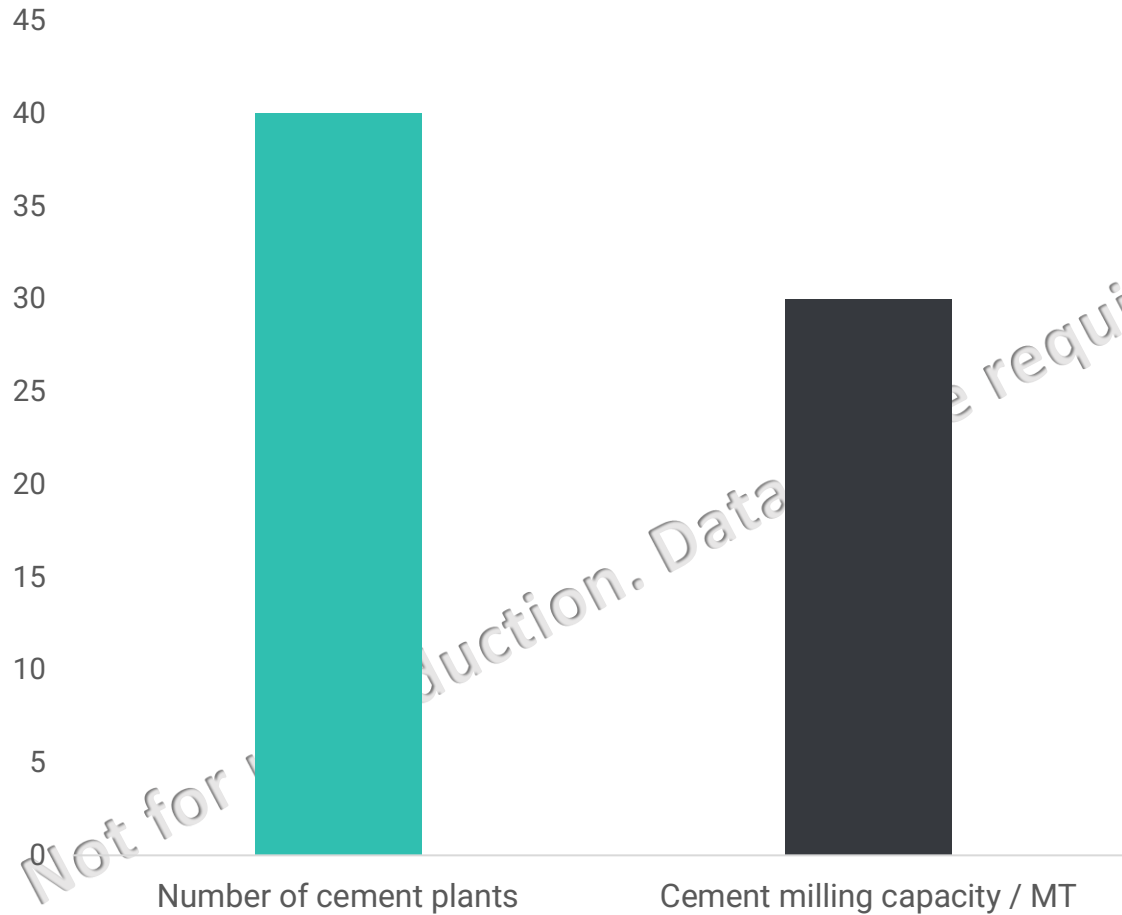


France 2022 Updates – Key cement related figures (production, domestic growth, and trading)

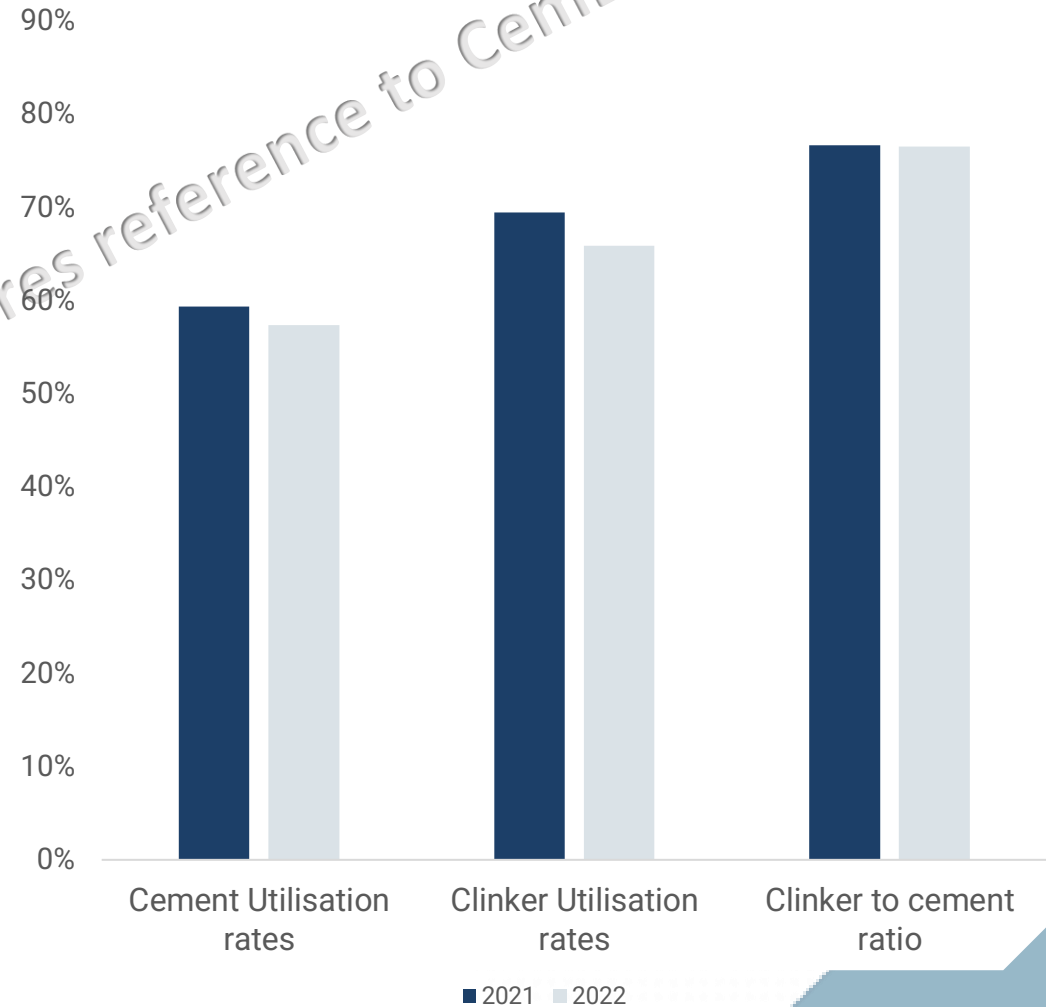


France 2022 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2022



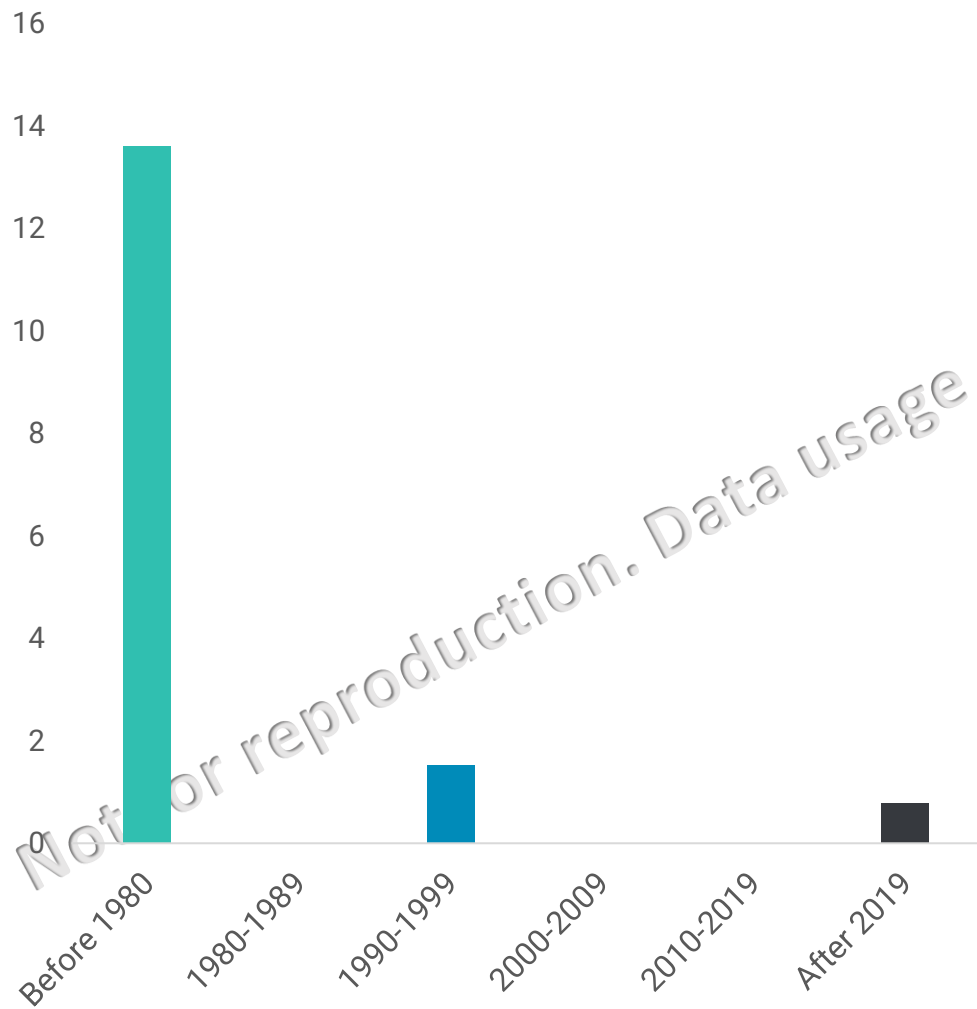
Industry performance



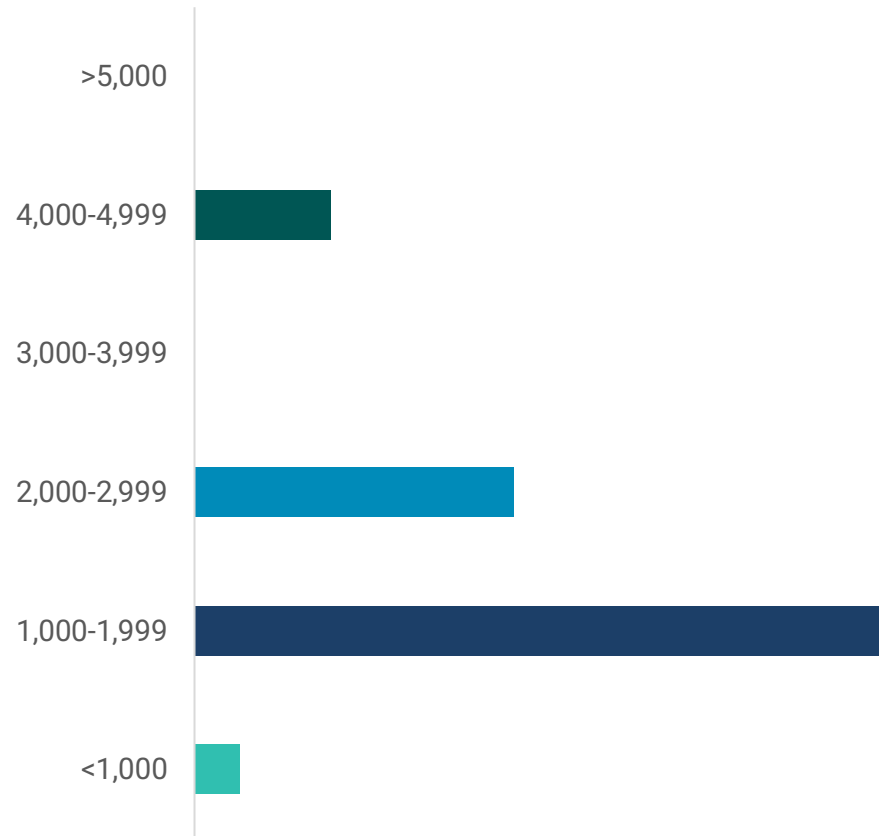
Not for publication. Data requires reference to CemBR as a source

France – Clinker and Kiln data

Clinker capacity by time period / MT



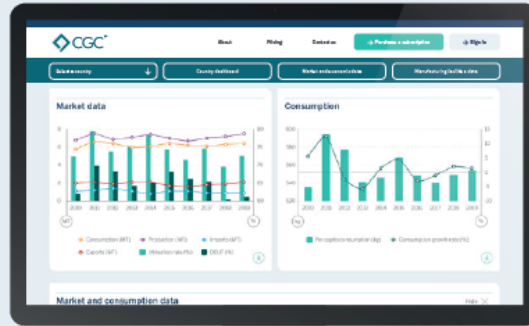
Number of kilns by capacity range





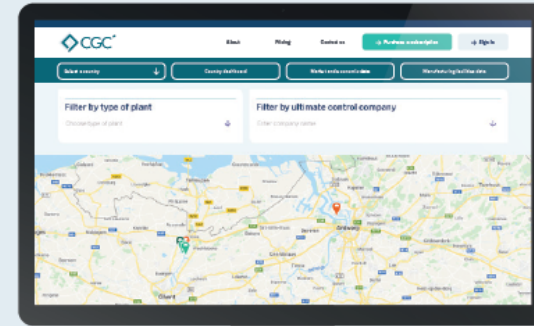
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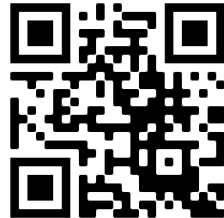
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