

Welcome to the CGC™

(CemBR Global Compendium)

The CGC™ is a most comprehensive, up to date and accurate cement-related database and intelligence platform.



UPDATE 2020 DATA

USA

Jun 2021: Lehigh Cement Company and Keystone Cement Company abandoned their proposed merger after the FTC (Federal Trade Commission) announced that it was challenging the acquisition initially announced in September 2019.

May 2021: Lehigh Hanson announced the sale of its US West region business to Martin Marietta for USD2.3 billion. The transaction includes two cement plants, Redding, and Tehachapi, among other assets.

Apr 2021: After obtaining regulatory approval from authorities in Brazil, Canada and the United States, St. Marys Cement starts the integration process with McInnis Cement.

Lots is happening in the USA, but with a Consolidation Index of 890, the industry is still highly fragmented.

Resilient demand in 2020 has concluded a decade long uninterrupted growth. At the same time imports have grown from around 6.0 million tonnes in 2013 to over 14 million tonnes in 2020. Clinker imports have doubled at the same time.